

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re : **Chapter 11**
:
TSG Group, Inc. (f/k/a The SCO Group, : **Case No. 07-11337 (KG)**
Inc.), et al.,¹ :
: **(Jointly Administered)**
Debtors. :

Objection Deadline: August 8, 2011 at 4:00 p.m. ET
Hearing Date: August 15, 2011 at 11:00 a.m. ET

**NOTICE OF CHAPTER 11 TRUSTEE’S MOTION PURSUANT TO
BANKRUPTCY CODE SECTIONS 105 AND 363 AND BANKRUPTCY
RULE 9019 FOR ENTRY OF ORDER AUTHORIZING THE TRUSTEE
TO ENTER INTO A SETTLEMENT AGREEMENT WITH THE LENDERS**

PLEASE TAKE NOTICE that on July 25, 2011, Edward N. Cahn, Chapter 11 Trustee for the above-captioned debtors filed the **Chapter 11 Trustee’s Motion Pursuant to Bankruptcy Code Sections 105 and 363 and Bankruptcy Rule 9019 For Entry of Order Authorizing the Trustee to Enter Into a Settlement Agreement With the Lenders** (the “Motion”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the “Bankruptcy Court”).

Any responses or objections to the Motion must be filed with the Bankruptcy Court in accordance with the local rules and served upon the undersigned counsel on or before **August 8, 2011 at 4:00 p.m. (ET)**.

¹ The Debtors and the last four digits of each of the Debtors’ federal tax identification numbers are as follows: (a) TSG Group, Inc. [f/k/a The SCO Group, Inc.], a Delaware corporation, Fed. Tax Id. #2823; and (b) TSG Operations, Inc. [f/k/a SCO Operations, Inc.], a Delaware corporation, Fed. Tax Id. #7393.

IF NO OBJECTIONS ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

IN THE EVENT THAT ANY OBJECTION OR RESPONSE IS FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, A HEARING ON THE MOTION WILL BE HELD BEFORE THE HONORABLE KEVIN GROSS AT THE BANKRUPTCY COURT ON **AUGUST 15, 2011 AT 11:00 A.M. (ET).**

Dated: July 25, 2011
Wilmington, Delaware

Respectfully submitted,

BLANK ROME LLP

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