

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11  
:   
The SCO GROUP, INC., *et al.*,<sup>1</sup> : Case No. 07-11337 (KG)  
: (Jointly Administered)  
Debtors. :   
: **Hearing Date: May 23, 2011 at 11:00 a.m. ET**  
: **Objection Deadline: May 16, 2011 at 4:00 p.m. ET**  
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**NOTICE OF MOTION OF CHAPTER 11 TRUSTEE FOR THE ENTRY OF AN ORDER  
APPROVING REVISED CASE CAPTION**

TO: (i) the Office of the United States Trustee; and (ii) all parties who have timely filed requests for Notice under Bankruptcy Rule 2002

Edward N. Cahn, Chapter 11 Trustee for the above-captioned debtors (collectively, the “Debtors”) filed the attached *Motion of Chapter 11 Trustee for Entry of an Order Approving Revised Case Caption* (the “Motion”) <sup>2</sup> with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the “Bankruptcy Court”).

OBJECTIONS AND RESPONSES TO THE MOTION, IF ANY, MUST BE IN  
WRITING AND FILED WITH THE BANKRUPTCY COURT NO LATER THAN **4:00 P.M.**  
**PREVAILING EASTERN TIME ON MAY 16, 2011.**

Objections or other responses to the Motion, if any, must also be served so that they are received not later than May 16, 2011, 4:00 p.m., prevailing Eastern time, by (i) counsel

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<sup>1</sup> The Debtors and the last four digits of each of the Debtors’ federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

<sup>2</sup> Capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.

to the Trustee: (a) Blank Rome LLP, 1201 Market Street, Suite 800, Wilmington, DE 19801, Attn: Bonnie Glantz Fatell, Esquire; and (b) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Suite 2207, Lock Box 35, Wilmington, Delaware 19801.

IF OBJECTIONS OR RESPONSES ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, A HEARING ON THE MOTION WILL BE HELD BEFORE THE HONORABLE KEVIN GROSS, UNITED STATES BANKRUPTCY COURT, 824 MARKET STREET, SIXTH FLOOR, COURTROOM 3, WILMINGTON, DELAWARE 19801 ON **May 23, 2011 AT 11:00 A.M. PREVAILING EASTERN TIME.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: May 6, 2011

**BLANK ROME LLP**

*/s/ Stanley B. Tarr*

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Bonnie Glantz Fatell (DE No. 3809)

Stanley B. Tarr (No. 5535)

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*Counsel to Edward N. Cahn, Chapter 11 Trustee*