

**THE SCO GROUP, INC.**  
**OPA FINANCIAL ADVISORY AND INVESTMENT BANKING SERVICES**  
**EXPENSES SUMMARY**  
**FOR THE PERIOD MARCH 1, 2011 THROUGH MARCH 31, 2011**

<b>Expense Type</b>	<b>Amount</b>
Airfare	\$443.40
Hotel & Lodging	146.39
Meals	67.20
Information Technology	0.00
Telecom/Conference Bridge	118.21
Ground Transportation	73.72
<b>Total</b>	<b>\$848.92</b>

THE SCO GROUP, INC.  
 OPA FINANCIAL ADVISORY AND INVESTMENT BANKING SERVICES  
 EXPENSES DETAIL  
 FOR THE PERIOD MARCH 1, 2011 THROUGH MARCH 31, 2011

<u>Date</u>	<u>Professional</u>	<u>Expense Type</u>	<u>Amount</u>	<u>Description of Expense</u>
3/28/2011	Bruce Comer	Airfare	443.40	LAX-SLC-LAX
		<b>Airfare Total</b>	<b>\$443.40</b>	
3/29/2011	Bruce Comer	Hotel & Lodging	146.39	1 night stay
		<b>Hotel &amp; Lodging Total</b>	<b>\$146.39</b>	
3/28/2011	Bruce Comer	Meals	55.35	Dinner for 1 person
3/29/2011	Bruce Comer	Meals	5.97	Dinner for 1 person
3/29/2011	Bruce Comer	Meals	5.88	Dinner for 1 person
12/23/2010	Bruce Comer	Conference Calls	73.65	From 11/24/10 to 12/23/10
3/23/2011	Bruce Comer	Conference Calls	44.56	From 2/24/11 to 3/23/11
		<b>Telecom/Conference Bridge Total</b>	<b>\$118.21</b>	
3/29/2011	Bruce Comer	Ground Transportation	15.35	Gasoline for Rental Car
3/29/2011	Bruce Comer	Ground Transportation	58.37	Ground Travel: Avis Rental Car
		<b>Ground Transportation Total</b>	<b>\$73.72</b>	
		<b>Grand Total</b>	<b>\$848.92</b>	