

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re : Chapter 11
:
The SCO GROUP, INC., *et al.*,¹ : Case No. 07-11337 (KG)
: (Jointly Administered)
Debtors. :

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 2, 2011 AT 2:00 P.M.**

(Any party who wishes to appear telephonically must contact CourtCall, LLC by telephone (866-582-6878) or facsimile (866-533-2946) no later than 12:00 p.m. ET one business day prior to the hearing.)

I. CONTESTED MATTERS:

1. Motion Of The Chapter 11 Trustee For Order (1) Authorizing The Marketing, Auction And Sale Of Substantially All Of The Debtors Software Business Assets Consistent With Form Asset Purchase Agreement And Free And Clear Of Liens, Claims And Encumbrances, (2) Authorizing Assumption, Assignment, And Sale Of Certain Executory Contracts And Unexpired Leases, (3) Approving Bidding Procedures In Connection With Auction, (4) Establishing Sale Hearing Date And (5) Granting Related Relief [Dkt. No. 1141; filed 8/9/10]

Objection deadline: February 7, 2011

Objections/Responses Received:

- A. Reservation of Rights by Oracle America, Inc. (“Rights Reservation”) Regarding the Chapter 11 Trustee’s Motion for Order A) Authorizing the Marketing, Auction and Sale of Substantially All of the Debtors’ Software Business Assets Consistent With Form Asset Purchase Agreement and Free and Clear of Liens, Claims and Encumbrances; B) Authorizing Assumption, Assignment, and Sale of Certain Executory Contracts and Unexpired Leases; C) Approving Bidding Procedures in Connection With Auction; D) Establishing Sale Hearing Date and E) Granting Related Relief (“Sale Motion”) [Dkt. No. 1150; filed 8/16/10]
- B. Reservation of Rights of Novell, Inc. in Response to the Debtors’ Motion for Authority to Sell [Dkt. No. 1151; filed 8/16/10]

¹ The Debtors and the last four digits of each of the Debtors’ federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

- C. Omnibus Reply Of The Chapter 11 Trustee To Reservations Of Right And Informal Comments Regarding Motion Of The Chapter 11 Trustee For Order (1) Authorizing The Marketing, Auction And Sale Of Substantially All Of The Debtors' Software Business Assets Consistent With Form Asset Purchase Agreement And Free And Clear Of Liens, Claims And Encumbrances, (2) Authorizing Assumption, Assignment, And Sale Of Certain Executory Contracts And Unexpired Leases, (3) Approving Bidding Procedures In Connection With Auction, (4) Establishing Sale Hearing Date And (5) Granting Related Relief [Dkt. No. 1156; filed 8/19/10]
- D. Objection to Notice of Cure Amounts in Connection with the Assumption and Assignment of Executory Contracts and Unexpired Leases [Filed by Receivable Management Services Agent for EMC Corpor] [Dkt. No. 1188; filed 10/21/10]
- E. Objection to Notice of Cure Amounts in Connection with the Assumption and Assignment of Executory Contracts and Unexpired Leases and Reservation of Rights Regarding Adequate Assurance [Filed by Oracle USA, Inc.] [Dkt. No. 1189; filed 10/22/10]
- F. Objection of Novell, Inc. To Notice of Cure Amounts [Dkt. No. 1191; filed 10/25/10]
- G. Reservation of Rights of the Canadian Nortel Group Regarding Debtors' Notice of Cure Amounts in Connection with the Assumption and Assignment of Executory Contracts and Unexpired Leases [Dkt. No. 1203; filed 11/19/10]
- H. Reservation of Rights of Hewlett-Packard Company Regarding Debtors' Notice of Cure Amounts in Connection with the Assumption and Assignment of Executory Contracts and Unexpired Leases [Dkt. No. 1206; filed 11/23/10]
- I. Objection of Novell, Inc. to Sell [Dkt. No. 1225; filed 2/7/11]
- J. Reservation of Rights of Hewlett-Packard Company Regarding Debtors' Notice of Cure Amounts in Connection with the Assumption and Assignment of Executory Contracts and Unexpired Leases [Dkt. No. 1226; filed 2/7/11]
- K. Corrected Reservation of Rights of Hewlett-Packard Company Regarding Debtors' Notice of Cure Amounts in Connection with the Assumption and Assignment of Executory Contracts and Unexpired Leases [Dkt. No. 1227; filed 2/8/11]
- L. Informal Letter Objection from Dinkumware [Undocketed]

- M. Reply of the Chapter 11 Trustee to Objection of Novell, Inc. to Sale [Dkt. No. 1234; filed 2/13/11]

Related Documents:

- N. Order (I) Authorizing the Marketing, Auction and Sale of Substantially All of the Debtors' Software Business Assets Consistent with Form Asset Purchase Agreement and Free and Clear of Liens, Claims and Encumbrances (II) Authorizing Assumption, Assignment and Sale of Certain Executory Contracts and Unexpired Leases (III) Approving Bidding Procedures in Connection with Auction (IV) Establishing Sale Hearing Date and (V) Granting Related Relief [Dkt. No. 1161; filed 8/23/10]
- O. Affidavit of Service [Dkt. No. 1163; filed 8/25/10]
- P. Affidavit of Service [Dkt. No. 1165; filed 8/31/10]
- Q. Affidavit of Service [Dkt. No. 1168; filed 9/8/10]
- R. Affidavit of Service [Dkt. No. 1171; filed 9/16/10]
- S. Notice of Cure Amounts in Connection With the Assumption and Assignment of Executory Contracts and Unexpired Leases [Dkt. No. 1184; filed 10/15/10]
- T. Affidavit of Service [Dkt. No. 1186; filed 10/20/10]
- U. Notice of Modified Bidding Procedures in Connection With Auction and Sale of Substantially All of the Debtors' Software Business Assets Consistent With Form Asset Purchase Agreement and Free and Clear of Liens, Claims and Encumbrances [Dkt. No. 1212; filed 1/16/11]
- V. Notice of Filing of (I) Executed Asset Purchase Agreement and (II) Proposed Sale Order in Connection Therewith [Dkt. No. 1216; filed 1/24/11]
- W. Declaration Of William M. Broderick In Support Of The Motion Of The Chapter 11 Trustee For Order (1) Authorizing The Marketing, Auction And Sale Of Substantially All Of The Debtors' Software Business Assets Consistent With Form Asset Purchase Agreement And Free And Clear Of Liens, Claims And Encumbrances, (2) Authorizing Assumption, Assignment, And Sale Of Certain Executory Contracts And Unexpired Leases, (3) Approving Bidding Procedures In Connection With Auction, (4) Establishing Sale Hearing Date And (5) Granting Related Relief [Dkt. No. 1233; filed 2/13/11]
- X. Affidavit of Service [Dkt. No. 1236; filed 2/14/11]

- Y. Declaration in Support of Trustee's Motion to Sell the SCO Software Business Assets [Dkt. No. 1237; filed 2/14/11]
- Z. Declaration of W. Bruce Comer, III in Support of the Motion Of The Chapter 11 Trustee For Order (1) Authorizing The Marketing, Auction And Sale Of Substantially All Of The Debtors Software Business Assets Consistent With Form Asset Purchase Agreement And Free And Clear Of Liens, Claims And Encumbrances, (2) Authorizing Assumption, Assignment, And Sale Of Certain Executory Contracts And Unexpired Leases, (3) Approving Bidding Procedures In Connection With Auction, (4) Establishing Sale Hearing Date And (5) Granting Related Relief [Dkt. No. 1239; filed 2/14/11]

Status: The hearing on this matter will go forward.

Dated: February 28, 2011

BLANK ROME LLP

/s/ Stanley B. Tarr

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