IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	:	Chapter 11
	:	
The SCO GROUP, INC., *et al*.,[1]	:	Case No. 07-11337 (KG)
	:	(Jointly Administered)
Debtors.	:	
	:	**Objection Deadline: 12/6/10 at 4:00 p.m.**
	:	**Hearing Date: Only in the Event of an Objection**

NOTICE OF FIFTH MONTHLY FEE APPLICATION OF BLANK ROME LLP, COUNSEL TO THE CHAPTER 11 TRUSTEE OF THE SCO GROUP, INC. *ET AL.*, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF MARCH 1, 2010 THROUGH MARCH 31, 2010

TO: Parties required to receive notice pursuant to Del. Bankr. L.R. 2002-1.

On November 15, 2010, the Fifth Monthly Fee Application of Blank Rome LLP, Counsel to the Chapter 11 Trustee of The SCO Group, Inc., *et al.*, for Compensation and Reimbursement of Expenses for the Period of March 1, 2010 through March 31, 2010 ("*Fee Application*") was filed with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, Wilmington, Delaware 19801 (the "*Bankruptcy Court*"). By the Fee Application, Blank Rome LLP ("*Blank Rome*") seeks the allowance and payment of interim compensation in the amount of $125,159.20 (80% of $156,449.00) and reimbursement of expenses in the amount of $6,269.79 incurred in representation of the Chapter 11 Trustee of The SCO Group, Inc., *et al.* during the period of March 1, 2010 through March 31, 2010.

Any responses or objections to the Fee Application must be filed with the Bankruptcy Court in accordance with the local rules and served upon the undersigned counsel on or before

[1] The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

December 6, 2010 at 4:00 p.m. (ET). Copies of the Fee Application are available upon written request to the undersigned.

A hearing on the Fee Application shall be held only in the event timely objections are filed.

Pursuant to the Administrative Order Establishing Procedures for Interim Monthly Compensation of Professionals, in the absence of any objection or responsive pleading to the Fee Application, Blank Rome is authorized to file a Certificate of No Objection with the Bankruptcy Court, after which the Debtors' estates are authorized to pay Blank Rome an amount equal to 80% of the fees ($125,159.20) and 100% of the expenses ($6,269.79) requested in the Fee Application. If an objection to the Fee Application is timely filed and served, the Debtors shall be authorized to pay Blank Rome 80% of the fees and 100% of the expenses not subject to the objection.

Dated: November 15, 2010
Wilmington, Delaware

Respectfully submitted,

BLANK ROME LLP

/s/ Bonnie Glantz Fatell

Bonnie Glantz Fatell (No. 3809)
1201 Market Street, Suite 800
Wilmington, DE 19801
Telephone: (302) 425-6400
Facsimile: (302) 425-6464

Counsel for Edward N. Cahn, Chapter 11 Trustee