

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re : Chapter 11
:
The SCO GROUP, INC., *et al.*,¹ : Case No. 07-11337 (KG)
: (Jointly Administered)
Debtors. :

CERTIFICATION OF COUNSEL REGARDING DOCKET NOS. 1066, 1104

Counsel for Edward N. Cahn, Chapter 11 Trustee for The SCO Group, Inc., *et al.*, (the “Trustee”) hereby certifies that:

1. On February 26, 2010, the Trustee filed the *Motion of the Chapter 11 Trustee for Order under 11 U.S.C. Sections 105(a), 363 and 365 and Fed. R. Bankr. P. 2002, 6004, 6006 and 9014 (A) Approving the Sale of Mobility Business Free and Clear of All Liens, Claims, Interests and Encumbrances Pursuant to 11 U.S.C. Section 363, (B) Authorizing and Approving the Assumption and Assignment of Certain Executory Contracts in Connection Therewith, and (C) Granting Related Relief* [Docket No. 1066] (the “**Mobility Sale Motion**”). A hearing on the Mobility Sale Motion was held on April 7, 2010 and this Court entered its Order granting the Mobility Sale Motion on the same day [Docket No. 1104].

2. In furtherance of the Mobility Sale Motion and related Order, the Trustee hereby files as Exhibit “A” hereto, an executed version of the *Asset Purchase Agreement by and between The SCO Group, Inc. and Me Inc Holdings, LLC and Darl McBride* dated as of April 20, 2010.

¹ The Debtors and the last four digits of each of the Debtors’ federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

Dated: September 1, 2010

BLANK ROME LLP

/s/ Bonnie Glantz Fatell

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