

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re : Chapter 11
:
The SCO GROUP, INC., *et al.*,¹ : Case No. 07-11337 (KG)
: (Jointly Administered)
Debtors. :
: **Hearing Date: 8/23/10 at 3:00 p.m. ET**
: **Objection Deadline: 8/16/10 at 4:00 p.m. ET**
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NOTICE OF MOTION OF THE CHAPTER 11 TRUSTEE FOR ORDER (1) AUTHORIZING THE MARKETING, AUCTION AND SALE OF SUBSTANTIALLY ALL OF THE DEBTORS' SOFTWARE BUSINESS ASSETS CONSISTENT WITH FORM ASSET PURCHASE AGREEMENT AND FREE AND CLEAR OF LIENS, CLAIMS AND ENCUMBRANCES, (2) AUTHORIZING ASSUMPTION, ASSIGNMENT, AND SALE OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES, (3) APPROVING BIDDING PROCEDURES IN CONNECTION WITH AUCTION, (4) ESTABLISHING SALE HEARING DATE AND (5) GRANTING RELATED RELIEF

TO: (i) the Office of the United States Trustee; and (ii) all parties who have timely filed requests for Notice under Bankruptcy Rule 2002

Edward N. Cahn, Chapter 11 Trustee for the above-captioned debtors (collectively, the "Debtors") filed the attached *Motion of the Chapter 11 Trustee for Order (1) Authorizing the Marketing, Auction and Sale of Substantially All of the Debtors' Software Business Assets Consistent with Form Asset Purchase Agreement and Free and Clear of All Liens, Claims and Encumbrances, (2) Authorizing Assumption, Assignment, and Sale of Certain Executory Contracts and Unexpired Leases, (3) Approving Bidding Procedures in Connection with Auction, (4) Establishing Sale Hearing Date and (5) Granting Related Relief* (the "Motion") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court").

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

OBJECTIONS AND RESPONSES TO THE MOTION, IF ANY, MUST BE IN WRITING AND FILED WITH THE BANKRUPTCY COURT NO LATER THAN **4:00 P.M. PREVAILING EASTERN TIME ON AUGUST 16, 2010.**

Objections or other responses to the Motion, if any, must also be served so that they are received not later than August 16, 2010, 4:00 p.m., prevailing Eastern time, by (i) counsel to the Trustee: (a) Blank Rome LLP, 1201 Market Street, Suite 800, Wilmington, DE 19801, Attn: Bonnie Glantz Fatell, Esquire; and (b) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Suite 2207, Lock Box 35, Wilmington, Delaware 19801.

IF OBJECTIONS OR RESPONSES ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, A HEARING ON THE MOTION WILL BE HELD BEFORE THE HONORABLE KEVIN GROSS, UNITED STATES BANKRUPTCY COURT, 824 MARKET STREET, SIXTH FLOOR, COURTROOM 3, WILMINGTON, DELAWARE 19801 ON **AUGUST 23, 2010 AT 3:00 P.M. PREVAILING EASTERN TIME.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: August 9, 2010

BLANK ROME LLP

/s/ Bonnie Glantz Fatell
Bonnie Glantz Fatell (DE No. 3809)
Alan M. Root (DE No. 5427)
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*Counsel to Edward N. Cahn, Chapter 11 Trustee for
The SCO Group, Inc., et al.*