

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re : Chapter 11
:
The SCO GROUP, INC., *et al.*,¹ : Case No. 07-11337 (KG)
: (Jointly Administered)
Debtors. :
:
:
:
:
: **Re: Dkt. No. ____**

**ORDER PURSUANT TO SECTIONS 105 AND 363(B)(1) OF THE BANKRUPTCY
CODE AUTHORIZING THE CHAPTER 11 TRUSTEE TO ENGAGE
KING & McCLEARY, LLC TO PERFORM CERTAIN
TAX RETURN SERVICES**

Upon the Motion (the “Motion”)² of Edward N. Cahn, Esq. (the “Chapter 11 Trustee” or “Trustee”), in his capacity as Chapter 11 Trustee for The SCO Group, Inc. and SCO Operations, Inc. (the “Debtors”) for an order authorizing the Chapter 11 Trustee to engage King & McCleary for purposes of providing certain tax return services; and it appearing that the Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. § 1334 and that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and no previous application having been made; and upon consideration of the Motion and all responses thereto; and due and proper notice of the Motion having been given; and after due deliberation and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1. The Motion is granted.

¹ The Debtors and the last four digits of each of the Debtors’ federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

² Capitalized terms not specifically defined herein shall have the meaning ascribed to them in the Motion.

2. Pursuant to Bankruptcy Code sections 105 and 363(b)(1), the Trustee is authorized to engage King & McCleary pursuant to the terms of the Engagement Letter, which terms are hereby approved.

3. This Court shall retain jurisdiction with respect to all matters arising from or related to the interpretation or implementation of this Order.

Dated: August __, 2010

The Honorable Kevin Gross
United States Bankruptcy Judge