

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11  
:   
The SCO GROUP, INC., *et al.*,<sup>1</sup> : Case No. 07-11337 (KG)  
: (Jointly Administered)  
Debtors. :  
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**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON APRIL 20, 2010 AT 4:00 P.M.**

**SINCE NO MATTERS ARE SCHEDULED TO GO FORWARD  
\*\*\*HEARING HAS BEEN CANCELLED AT THE DIRECTION OF THE COURT\*\*\***

**I. UNCONTESTED MATTERS:**

1. Motion of the Chapter 11 Trustee for Order Under 11 U.S.C. §§ 105(a) and 363 and Fed. R. Bankr. 2002 and 6004 (A) Approving the Sale of the IP Asset Free and Clear of All Liens, Claims Interests, and Encumbrances Pursuant to 11 U.S.C § 363 and (B) Granting Related Relief [Dkt. No. 1099; filed 3/29/10]

Objection deadline: April 13, 2010 at 4:00 p.m.

Objections/Responses Received: None to date

Related Documents:

- a. Certificate of No Objection regarding Motion of the Chapter 11 Trustee for Order Under 11 U.S.C. Sections 105(a) and 363 and Fed. R. Bankr. 2002 and 6004 (A) Approving the Sale of the IP Asset Free and Clear of All Liens, Claims Interests, and Encumbrances Pursuant to 11 U.S.C Section 363 and (B) Granting Related Relief [Dkt. No. 1110; filed 4/19/10].
- b. Order (A) Approving The Sale Of The IP Asset Free And Clear Of All Liens, Claims, Interests, And Encumbrances And (B) Granting Related Relief [Dkt. No. 1113; filed 4/20/10].

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<sup>1</sup> The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

Status: An order has been entered. No hearing is required.

Dated: April 20, 2010

**BLANK ROME LLP**

*/s/ Bonnie Glantz Fatell* \_\_\_\_\_

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