

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

----- In re	:	Chapter 11
The SCO GROUP, INC., <i>et al.</i> , ¹	:	Case No. 07-11337 (KG)
Debtors.	:	(Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 20, 2010 AT 4:00 P.M.**

I. UNCONTESTED MATTERS:

1. Motion of the Chapter 11 Trustee for Order Under 11 U.S.C. §§ 105(a) and 363 and Fed. R. Bankr. 2002 and 6004 (A) Approving the Sale of the IP Asset Free and Clear of All Liens, Claims Interests, and Encumbrances Pursuant to 11 U.S.C § 363 and (B) Granting Related Relief [Dkt. No. 1099; filed 3/29/10]

Objection deadline: April 13, 2010 at 4:00 p.m.

Objections/Responses Received: None to date

Related Documents: None to date

Status: The hearing on this matter will go forward.

Dated: April 16, 2010

BLANK ROME LLP

/s/ Bonnie Glantz Fatell

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The SCO Group, Inc., et al.

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.