

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re : Chapter 11
: :
THE SCO GROUP, INC., *et al.*,¹ : Case No. 07-11337 (KG)
: :
: (Jointly Administered)
Debtors. :
: **Objection Deadline: 4/16/10 at 4:00 p.m.**
----- : **Hearing Date: Only in the Event of an Objection**

**NOTICE OF FIFTH MONTHLY FEE APPLICATION OF OCEAN PARK
ADVISORS, LLC, FINANCIAL ADVISOR TO THE CHAPTER 11
TRUSTEE OF THE SCO GROUP, INC. *ET AL.*, FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF
FEBRUARY 1, 2010 THROUGH FEBRUARY 28, 2010**

TO: Parties required to receive notice pursuant to Del. Bankr. L.R. 2002-1.

On March 26, 2010, the Fifth Monthly Fee Application of Ocean Park Advisors, LLC as Financial Advisor to the Chapter 11 Trustee of The SCO Group, Inc., *et al.*, for Compensation and Reimbursement of Expenses for the Period of February 1, 2010 through February 28, 2010 (“*Fee Application*”) was filed with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, Wilmington, Delaware 19801 (the “*Bankruptcy Court*”). By the Fee Application, Ocean Park Advisors, LLC (“*OPA*”) seeks the allowance and payment of (i) interim compensation in the amount of \$77,465.40 (80% of \$96,831.75), (ii) a financing transaction fee in the amount of \$50,000 in connection with placement of a \$2 million secured, super-priority credit facility, and (iii) reimbursement of expenses in the amount of \$17,412.56 incurred in representation of the Chapter 11 Trustee of The SCO Group, Inc., *et al.* (the “*Debtors*”) during the period of February 1, 2010 through February 28, 2010 (the “*Application Period*”).

¹ The Debtors and the last four digits of each of the Debtors’ federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

Any responses or objections to the Fee Application must be filed with the Bankruptcy Court in accordance with the local rules and served upon the undersigned counsel on or before **April 16, 2010 at 4:00 p.m. (EST)**. Copies of the Fee Application are available upon written request to the undersigned.

A hearing on the Fee Application shall be held only in the event timely objections are filed.

Pursuant to the Administrative Order Establishing Procedures for Interim Monthly Compensation of Professionals, in the absence of any objection or responsive pleading to the Fee Application, OPA is authorized to file a Certificate of No Objection with the Bankruptcy Court, after which the Debtor is authorized to pay OPA an amount equal to 80% of the fees (\$77,465.40), 2.5% of aggregate proceeds of the Debtors' \$2 million financing (\$50,000), and 100% of the expenses (\$17,412.56) requested in the Fee Application. If an objection to the Fee Application is timely filed and served, the Debtor shall be authorized to pay OPA 80% of the fees and 100% of the expenses and the financing transaction not subject to the objection.

Dated: March 26, 2010
Wilmington, Delaware

Respectfully submitted,

BLANK ROME LLP

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