

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11 Cases
	)	
The SCO GROUP, INC. <u>et al.</u> , <sup>1</sup>	)	Case No. 07-11337 (KG)
	)	(Jointly Administered)
Debtors.	)	Related to Docket No. ____

**ORDER GRANTING LEAVE TO PACHULSKI STANG ZIEHL & JONES LLP  
TO WITHDRAW AS CO-COUNSEL TO THE DEBTORS**

Upon the motion (the “Motion”)<sup>2</sup> of PSZ&J for the entry of an order granting leave to withdraw as co-counsel to the Debtors; and the Court having jurisdiction to consider the Motion; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors, their creditors, and all parties-in-interest; and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED.
2. PSZ&J is granted leave to withdraw as co-counsel to the Debtors and such withdrawal is effected pursuant to this Order.<sup>3</sup>
3. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

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<sup>1</sup> The last four digits of the taxpayer identification number for The SCO Group, Inc. is 2823. The last four digits of the taxpayer identification number for SCO Operations, Inc. is 7393. The address for both Debtors is 355 South 520 West, Lindon, Utah 84042.

<sup>2</sup> Unless otherwise defined, capitalized terms used herein shall have the meanings ascribed to them in the Motion.

<sup>3</sup> PSZ&J’s withdrawal is subject to its reservation of right to submit its final fee application in the chapter 11 cases.

4. Notwithstanding any Bankruptcy Rule to the contrary, this Order shall be immediately effective and enforceable upon its entry.

Dated: \_\_\_\_\_ 2009

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The Honorable Kevin Gross  
United States Bankruptcy Judge