

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11 Cases
)
The SCO GROUP, INC. et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
Debtors.)

Objection Deadline: November 11, 2009 at 4:00 p.m.
Hearing Date: Only if objections are filed.

**NOTICE OF MOTION OF PACHULSKI STANG ZIEHL & JONES LLP
FOR LEAVE TO WITHDRAW AS CO-COUNSEL TO THE DEBTORS**

To: (i) the Chapter 11 Trustee; (ii) the Office of the United States Trustee for the District of Delaware; (iv) counsel to the agent of the pre-petition lenders; (v) counsel to certain of the lenders; (vi) counsel to the Official Committee of Unsecured Creditors; and (vii) those persons who have requested notice pursuant to Bankruptcy Rule 2002.

PLEASE TAKE NOTICE that on October 22, 2009, Pachulski Stang Ziehl & Jones LLP, filed the *Motion of Pachulski Stang Ziehl & Jones LLP for Leave to Withdraw as Co-Counsel to the Debtors* (the "Motion"), with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Bankruptcy Court"). A copy of the Motion is attached hereto.

PLEASE TAKE FURTHER NOTICE that any response or objection to the relief sought in the Motion must be filed with the Bankruptcy Court on or before **November 11, 2009 at 4:00 p.m. prevailing Eastern time.**

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (i) counsel to the Debtors: (a) Pachulski Stang

¹ The last four digits of the taxpayer identification number for The SCO Group, Inc. is 2823. The last four digits of the taxpayer identification number for SCO Operations, Inc. is 7393. The address for both Debtors is 355 South 520 West, Lindon, Utah 84042.

Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esquire; and (b) Berger Singerman, P.A., 350 East Las Olas Blvd., Ste. 1000, Fort Lauderdale, FL 33301, Attn: Arthur J. Spector, Esquire; and (ii) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Suite 2207, Lock Box 35, Wilmington, Delaware 19801, Attn: Joseph McMahon, Esquire.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE RELIEF SOUGHT IN THE MOTION WILL BE SCHEDULED IF OBJECTIONS ARE FILED.

Dated: October ~~22~~ 2009

PACHLUSKI STANG ZIEHL & JONES LLP



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