

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
THE SCO GROUP, INC., <i>et al.</i> ,) Case No. 07-11337 (KG)
) (Jointly Administered)
Debtors.)
_____) Related Docket Nos.: 750, 751, 815 & 881

ORDER

The Court has pending before it the following motions:

- (1) Motion of the United States Trustee to Convert Cases to Cases Under Chapter 7 (D.I. 750) (the “OUST’s Motion”);
- (2) Motion of International Business Machines Corporation (D.I. 751) (the “IBM Motion”);
- (3) Novell Inc.’s Motion for Conversion (D.I. 753) (the “Novell Motion”); and
- (4) Motion for Sale of Property Outside the Ordinary Course of Business Free and Clear of Interests and for Approval of Assumption and Assignment of Executory Contracts and Unexpired Leases in Conjunction With Sale (D.I. 815), as amended (D.I. 881) (the “Sale Motion”).

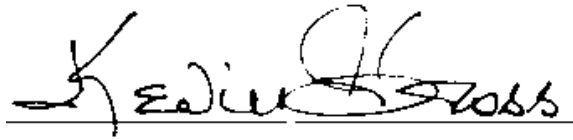
The Court has carefully considered the parties’ submissions and conducted an evidentiary hearing. The Court has issued a Memorandum Opinion.

For the reason set forth in the Memorandum Opinion, IT IS ORDERED that:

1. The Oust’s Motion, the IBM Motion, the Novell Motion and the Sale Motion are DENIED.

2. The Court directs the Office of the United States Trustee to appoint a Chapter 11 Trustee.

Dated: August 5, 2009

A handwritten signature in black ink, appearing to read "Kevin Gross", written over a horizontal line.

KEVIN GROSS, U.S.B.J.