

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
The SCO GROUP, INC., <u>et al.</u> , ¹)	Case No. 07-11337 (KG)
)	(Jointly Administered)
Debtors.)	Related To Docket No. __

**ORDER GRANTING DEBTORS' MOTION TO APPROVE
SETTLEMENT OF CLAIM WITH AMICI, LLC PURSUANT
TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019**

Upon consideration of the motion (the "Motion")² of the above-captioned debtors and debtors in possession (the "Debtors") for an order approving the settlement of a claim with Amici, LLC pursuant to Federal Rule of Bankruptcy Procedure 9019 (the "Settlement"); and it appearing that the Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. § 1334 and that this matter is a core matter pursuant to 28 U.S.C. § 157(b)(2); and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors and their estates; and it appearing that due notice of the Motion has been provided, and that no further notice need be given; and sufficient cause appearing therefore:

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. The Settlement is approved.
3. Proof of Claim #168 is hereby allowed as a general unsecured claim in the

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

² Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Motion.

amount of \$150,000.00 and pursuant to the terms of the Settlement as agreed to by the Parties.

4. Epiq Bankruptcy Solutions LLC, the official claims agent appointed in these cases, is hereby authorized and directed to make such revisions to the official Claims Registry as are necessary to reflect the relief granted pursuant to this Order.

5. This Court retains jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: July __, 2009

The Honorable Kevin Gross
United States Bankruptcy Judge