

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
The SCO GROUP, INC., et al.,<sup>1</sup> ) Case No. 07-11337 (KG)  
) (Jointly Administered)  
Debtors. ) **Related Docket No. 574**

**CERTIFICATION OF COUNSEL REGARDING SUPPLEMENTAL ORDER  
GRANTING AND SUSTAINING DEBTORS' FIRST (NON-SUBSTANTIVE)  
OMNIBUS OBJECTION TO CLAIMS PURSUANT TO 11 U.S.C. § 502(b)  
AND BANKRUPTCY RULE 3007**

Counsel for the above-captioned debtors and debtors in possession (the  
“Debtors”) hereby states as follows:

1. On October 7, 2008, the Debtors filed the *Debtors' First (Non-Substantive) Omnibus Objection to Claims Pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007* [Docket No. 574] (the “Claims Objection”).

2. Responses to the Claims Objection were to be filed and served no later than November 13, 2008. The Debtors received several informal and formal responses to the Claims Objection. The Debtors were able to resolve certain of those responses wherein the claimant consented to the relief requested. Twelve of the responding claimants, who did not consent to the relief requested or who had not been contacted by the Debtors, were removed from the applicable exhibits to the Claims Objection (the “Remaining Claimants”). All twelve of

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<sup>1</sup> The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

the Remaining Claimants are claimants who filed proofs of claim with respect to stock interests and whose claims were objected to in the Claims Objection and listed on Exhibit A.

3. On November 24, 2008, the Court entered the Order Granting and Sustaining Debtors' First (Non-Substantive) Omnibus Objection To Claims Pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007 [Docket No. 620] with respect to all claims except those of the Remaining Claimants.

4. On or about December 5, 2008, the Debtors sent a letter (the "Letter") to each of the Remaining Claimants further clarifying the Claims Objection and requesting that the Claimant contact counsel with respect to the Claims Objection on or before December 31, 2008 if they wanted to prosecute their response at a hearing to be scheduled. A copy of the Letter is attached hereto as Exhibit A.

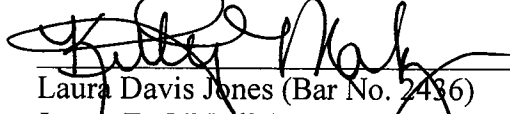
5. Five of the Remaining Claimants contacted the Debtors informally and consented to the relief requested in the Claims Objection. An additional two of the Remaining Claimants did not respond to the Letter. The final five of the Remaining Claimants filed responses to the Letter and confirmed with the Debtors that they intend to prosecute their respective responses to the Claims Objection. Attached hereto as Exhibit B is a chart summarizing these five Remaining Claimants. The Debtors will set these responses for a hearing and will send notice of the hearing date and time to these five Remaining Claimants.

6. Attached hereto as Exhibit C is a proposed form of supplemental order (the "Proposed Order") with respect to the five Remaining Claimants who consent to the relief requested in the Claims Objection and the two Remaining Claimants who did not respond to the Letter and, therefore, consent to the relief requested in the Claims Objection.

7. The Debtors request that the Court enter the Proposed Order at the Court's earliest convenience.

Dated: March 27, 2009

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