Exhibit 4
Go Forward Projections

The SCO Group, Inc. and Subsidiaries

Estimated Financial Statements Under Reorganization Plan
($ in thousands)

	Quarters for the Fiscal Yr 2009						
	Q1-2009	Q2-2009	Q3-2009	Q4-2009	FY 2009	FY 2010	FY 2011
	Estimated	*Estimated*	*Estimated*	*Estimated*	*Estimated*	*Estimated*	*Estimated*
Income Statement							
Revenue:							
Products	$ 2,957	$ 4,215	$ 5,086	$ 5,215	$ 17,472	$ 35,239	$ 42,820
Services	443	572	685	685	2,386	3,710	4,048
Total revenue	**3,400**	**4,787**	**5,770**	**5,900**	**19,858**	**38,949**	**46,868**
Cost of Revenue:							
Products	(238)	(322)	(391)	(404)	(1,356)	(2,179)	(2,479)
SCOsource	(193)	(194)	(243)	(246)	(877)	(848)	(848)
Services	(241)	(277)	(243)	(292)	(1,053)	(1,707)	(1,862)
Total cost of revenue	(672)	(794)	(877)	(943)	(3,286)	(4,733)	(5,189)
Gross Profit:							
Products	2,719	3,892	4,694	4,811	16,117	33,060	40,341
SCOsource	(193)	(194)	(243)	(246)	(877)	(848)	(848)
Services	203	295	442	393	1,333	2,004	2,186
Total gross profit	**2,728**	**3,993**	**4,893**	**4,957**	**16,572**	**34,216**	**41,679**
Operating Expenses:							
Sales and marketing	(1,151)	(1,115)	(1,013)	(1,024)	(4,302)	(6,909)	(8,561)
Research and development	(1,075)	(732)	(740)	(765)	(3,312)	(4,074)	(5,051)
General and administrative	(1,242)	(1,381)	(904)	(868)	(4,060)	(4,264)	(4,477)
Bankruptcy related costs	(173)	(310)	-	-	(483)	-	-
Depreciation and amortization	(50)	(57)	(45)	(33)	(185)	(75)	(75)
Stock-based compensation	-	-	-	-	-	-	-
Total operating expenses	(3,691)	(3,595)	(2,701)	(2,690)	(12,343)	(15,321)	(18,164)
Operating income (loss)	(962)	398	2,192	2,267	4,229	18,894	23,516
EBITDA	(1,012)	341	2,147	2,234	4,044	18,819	23,441
Equity in income of affiliate	5	-	-	-	-	-	-
Other income (expense):							
Interest income (expense)+AB	(44)	(44)	(44)	(44)	(176)	1,146	-
Other income (expense), net	-	-	-	-	-	-	-
Total other income, net	(44)	(44)	(44)	(44)	(176)	1,146	-
Earnings (loss) before provision for income taxes	(1,001)	354	2,148	2,223	4,053	20,040	23,516
Provision for income taxes	(43)	(15)	(92)	(96)	(246)	(862)	(1,011)
Net income (loss)	(1,044)	339	2,056	2,127	3,807	19,179	22,505

The SCO Group, Inc. and Subsidiaries

Estimated Financial Statements Under Reorganization Plan
($ in thousands)

	As of Quarter ended Yr 2009						
	Q1-2009	Q2-2009	Q3-2009	Q4-2009	FY 2009	FY 2010	FY 2011
	Estimated	*Estimated*	*Estimated*	*Estimated*	*Estimated*	*Estimated*	*Estimated*
Balance Sheet							
Current Assets:							
Cash and cash equivalents	$ 2,055	$ 1,387	$ 2,279	$ 2,068	$ 2,068	$ 16,176	$ 36,568
Restricted cash	1,478	1,377	1,227	1,077	1,077	1,077	1,077
Accounts receivable, net of allowance for doubtful	2,531	3,564	4,296	4,392	4,392	6,936	8,346
Prepaid and other current assets	767	677	587	497	497	497	497
Total current assets	**6,831**	**7,005**	**8,389**	**8,034**	**8,034**	**24,686**	**46,488**
Gross property and equipment	2,116	2,131	2,146	2,161	2,161	2,261	2,361
Less accumulated depreciation and amortization	(1,875)	(1,926)	(1,971)	(2,004)	(2,004)	(2,079)	(2,154)
Net property and equipment	241	205	175	157	157	182	207
Other assets	-	-	-	-	-	-	-
Total Assets	**7,072**	**7,210**	**8,564**	**8,191**	**8,191**	**24,868**	**46,695**
Current Liabilities:							
Accounts payable	614	560	556	567	567	768	900
Royalties payable	119	161	196	202	202	1,089	1,240
Accrued payroll and benefits	1,819	1,473	1,458	1,463	1,463	1,589	1,670
Accrued liabilities	477	723	163	165	165	1,097	1,152
Deferred revenue	1,491	1,373	1,264	1,164	1,164	1,071	987
Income taxes payable	646	631	538	443	443	(419)	(1,430)
Total current liabilities	**5,165**	**4,920**	**4,174**	**4,003**	**4,003**	**5,196**	**4,518**
Long-term liabilities	68	68	68	68	68	68	68
Pre-petition liabilities	2,373	2,373	2,373	-	-	-	-
Pre-petition liabilities - Novell Judgement	3,562	3,606	3,650	3,694	3,694	-	-
Total pre-petition liabilities	5,935	5,979	6,023	3,694	3,694	-	-
Stockholders' Equity:							
Common stock	22	22	22	22	22	22	22
Additional paid-in capital	264,339	264,339	264,339	264,339	264,339	264,339	264,339
Treasury stock	(2,446)	(2,446)	(2,446)	(2,446)	(2,446)	(2,446)	(2,446)
Warrants outstanding	-	-	-	-	-	-	-
Accumulated other comprehensive income	1,008	1,008	1,008	1,008	1,008	1,008	1,008
Retained earnings (deficit)	(267,019)	(266,681)	(264,625)	(262,497)	(262,497)	(243,319)	(220,814)
Total stockholders' equity	(4,096)	(3,758)	(1,702)	426	426	19,604	42,109
Total Liabilities and Stockholders' Equity	**7,072**	**7,210**	**8,564**	**8,191**	**8,191**	**24,868**	**46,695**

The SCO Group, Inc. and Subsidiaries

Estimated Financial Statements Under Reorganization Plan
($ in thousands)

	As of Quarter ended Yr 2009						
	Q1-2009	Q2-2009	Q3-2009	Q4-2009	FY 2009	FY 2010	FY 2011
	Estimated	*Estimated*	*Estimated*	*Estimated*	*Estimated*	*Estimated*	*Estimated*
Statement of Cash Flows							
Cash Flows from Operating Activities:							
Net income (loss)	(1,044)	339	2,056	2,127	3,478	19,179	22,505
Adjustments to reconcile net income (loss) to net cash used in operating activities:							
Stock-based compensation	-	-	-	-	-	-	-
Depreciation and amortization	50	57	45	33	185	75	75
Loss on disposition and write-downs on long-lived	-	-	-	-	-	-	-
Equity in income of affiliates	(5)	-	-	-	(5)	-	-
Changes in operating assets and liabilities	1,303	(1,093)	(1,237)	(27)	(1,055)	(1,351)	(2,088)
Reorganizational items	79	-	-	-	79	-	-
Liabilities subject to compromise	44	44	44	(2,329)	(2,197)	(3,694)	-
Long-term liabilities	-	-	-	-	-	-	-
Net cash used in operating activities	427	(653)	907	(196)	484	14,209	20,491
Cash Flows from Investing Activities:							
Purchase of property and equipment	(15)	(15)	(15)	(15)	(60)	(100)	(100)
Dividend received	370	-	-	-	370	-	-
Restriced cash placed in constructive trust	-	-	-	-	-	-	-
Restricted cash placed in liquidating trust	-	-	-	-	-	-	-
Proceeds from sale of marketable securities	-	-	-	-	-	-	-
Net cash provided by (used in) investing a	355	(15)	(15)	(15)	310	(100)	(100)
Cash Flows from Financing Activities:							
Proceeds from sale of common stock through employee stock	-	-	-	-	-	-	-
Proceeds from exercise of common stock options	-	-	-	-	-	-	-
Net cash provided by (used in) financing a	-	-	-	-	-	-	-
Net increase (decrease) in cash and cash equivalents	**782**	**(668)**	**892**	**(211)**	**794**	**14,109**	**20,391**
Effect of foreign exchange rates on cash	-	-	-	-	-	-	-
Cash and cash equivalents, beginning balance	1,273	2,055	1,387	2,279	1,273	2,068	16,176
Cash and cash equivalents, ending balance	**2,055**	**1,387**	**2,279**	**2,068**	**2,068**	**16,176**	**36,568**