

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11 Cases
)	Case No. 07-11337 (KG)
The SCO GROUP, INC. <u>et al.</u> , ¹)	(Jointly Administered)
)	
Debtors.)	Related Docket No. 525

**AMENDED ORDER PURSUANT TO 11 U.S.C. § 1121(d) FURTHER
EXTENDING DEBTORS' EXCLUSIVE PERIODS IN WHICH
TO FILE A CHAPTER 11 PLAN AND SOLICIT VOTES THEREON**

Upon consideration of the motion (the "Motion")² of the above-captioned debtors and debtors in possession (the "Debtors") for an order, pursuant to section 1121(d) of the Bankruptcy Code, extending the Debtors' exclusive periods within which to file a chapter 11 plan and to solicit acceptances thereof (the "Exclusive Periods"); and it appearing that the Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. § 1334 and that this matter is a core matter pursuant to 28 U.S.C. § 157(b)(2); and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors and their estates; and it appearing that due notice of the Motion has been provided, and that no further notice need be given; and sufficient cause appearing therefore:

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as provided herein.

¹ The last four digits of the taxpayer identification number for The SCO Group, Inc. is 2823. The last four digits of the taxpayer identification number for SCO Operations, Inc. is 7393. The address for both Debtors is 355 South 520 West, Lindon, Utah 84042.

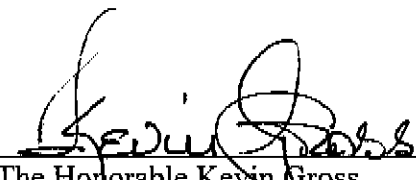
² Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Motion.

2. The Debtors' exclusive period for filing a chapter 11 plan is further extended through December 31, 2008. The Debtors' exclusive period for soliciting acceptances thereof is hereby extended through March 2, 2009.

3. This Court retains jurisdiction to hear and determine all matters arising from the implementation of this Order.

4. This order supercedes the *Order Pursuant to 11 U.S.C. § 1121(d) Further Extending Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and Solicit Votes Thereon* [Docket No. 559].

Dated: September ~~25~~²⁴, 2008



The Honorable Kevin Gross
United States Bankruptcy Judge