

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
The SCO GROUP, INC., <u>et al.</u> , <sup>1</sup>	)	Case No. 07-11337 (KG)
	)	(Jointly Administered)
	)	
Debtors.	)	Related Docket Nos. 526, 528, 530 and 534

**OMNIBUS ORDER APPROVING CERTAIN QUARTERLY FEE APPLICATIONS**

Upon consideration of the quarterly fee applications (each an "Application" and collectively, the "Applications") of those professionals (the "Professionals") referenced on Exhibit A attached hereto for the fees incurred during the time periods set forth thereon (the "Compensation Periods"), pursuant to sections 105(a) and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Fed. R. Bankr. P. 2016 and that certain *Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered October 5, 2007 (Docket No. 95), (the "Fee Order");<sup>2</sup> and it appearing that the Court has jurisdiction to consider the Applications and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and these Applications is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Applications having been given; and it appearing that the relief requested in the Applications is in the best interests of the Debtors and their estates and

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<sup>1</sup> The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

<sup>2</sup> Capitalized terms not defined in this order shall have the meaning ascribed to them in the Fee Order.  
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creditors; and after due deliberation and sufficient cause appearing therefore, and upon the Court's careful review of the Applications for compliance with case law and the Court's local rules, it is hereby:

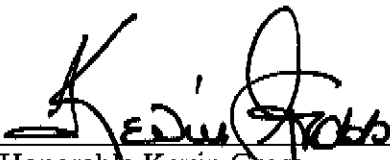
ORDERED that the Applications are granted and the amounts reflected on Exhibit A are granted; and it is further

ORDERED that, except as noted below, each of the Professionals is allowed in the amounts set forth in Exhibit A (i) compensation for services rendered during the Compensation Periods and (ii) reimbursement for actual and necessary expenses incurred during the Compensation Periods; and it is further

ORDERED that the Debtors are authorized and directed to make payment to each of the Professionals, 100% of any and all fees and 100% of any and all expenses listed in Exhibit A that have not yet been paid pursuant to the Fee Order, *provided, however*, that all fees and expenses paid pursuant to this Order are subject to final allowance by the Court pursuant to the terms of the Interim Compensation Order; and it is further

ORDERED that the Court shall retain jurisdiction to hear and determine all matters arising from or relating to this Order.

Dated: September 16, 2008

  
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Honorable Kevin Gross  
United States Bankruptcy Court Judge