

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
The SCO GROUP, INC., et al.,)	Case No. 07-11337 (KG)
)	
)	(Jointly Administered)
)	
Debtors.)	
)	

**ORDER GRANTING SECOND QUARTERLY FEE APPLICATION FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF MESIROW
FINANCIAL CONSULTING, LLC AS FINANCIAL ADVISORS TO THE DEBTORS'
FOR THE PERIOD FROM JANUARY 1, 2008 THROUGH MARCH 31, 2008**

This Court having entered that Administrative Order Pursuant to 11 U.S.C. §§ 105 (a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (Docket #95; the "Administrative Order"); this Court having previously authorized the employment of Mesirow Financial Consulting, LLC ("MFC") as Financial Advisors to The SCO Group, Inc., et al., debtors and debtors-in-possession (collectively, the "Debtors"); the Second Quarterly Fee Application Request of MFC for the Period from January 1, 2008 through March 31, 2008 (the "Second Quarterly Request") and a Notice of filing the Second Quarterly Request and the hearing thereon having been filed and served pursuant to the Administrative Order and no other or further notice being necessary; the Court having determined that granting the relief requested therein is in the best interests of the Debtors, their estates, and creditors; it appearing that no party-in-interest has filed any objections to the allowance of the amounts set forth in the Second Quarterly Request or that any such objection has been resolved or is hereby overruled; and good and sufficient cause appearing therefore, it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

1. The fees and expenses requested in the Second Quarterly request are allowed, as set forth on Exhibit A attached hereto, subject to the filing of a final fee application.

2. The Debtors are hereby authorized to promptly pay MFC the difference, if any, between the allowed amount of fees and expenses approved by this Order and the actual interim payments received by MFC.

3. This order is without prejudice to the right of MFC to seek further allowance and payment of compensation and reimbursement of expenses upon application to this Court in accordance with the Administrative Order.

Dated: _____, 2008

UNITED STATES BANKRUPTCY JUDGE
KEVIN GROSS

EXHIBIT A

Application Period	Application Docket No.	Date Filed:	Fees Requested	Expenses Requested
01/01/08 – 02/29/08	#405	03/19/08	\$82,847.70	\$0.00
03/01/08 – 03/31/08	#445	04/16/08	\$43,083.00	\$0.00
TOTAL			\$125,930.70	\$0.00