IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
The SCO GROUP, INC., et al.,[1]	)	Case No. 07-11337(KG)
	)	(Jointly Administered)
Debtors.	)	

NOTICE OF PUBLICATION

[1] The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393. The address for both Debtors is 355 South 520 West, Lindon, UT 84042.

STATE OF TEXAS)
) ss:
CITY AND COUNTY OF DALLAS)

I, Nicole Barbosa, being duly sworn, depose and say that I am the Advertising Clerk of the Publisher of THE WALL STREET JOURNAL , a daily national newspaper published and of general circulation in the City and County of New York, New York, and that the attached Notice has been regularly published in THE WALL STREET JOURNAL for national distribution for one insertion(s) on the following date(s) 3/11/08 advertiser: SCO Group and that the foregoing statements are true and correct to the best of my knowledge, information, and belief.

Nicole Barbosa

MITCHELL E. CHEATHAM
Notary Public, State of Texas
My Commission Expires
March 2011

Sworn to before me this
11th day of March 2008

Mitchell E Cheatham
Notary Public

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Debtors.	)	(Jointly Administered)
	)	**Related Docket No. 380**

NOTICE OF BAR DATE FOR FILING OF PROOFS OF CLAIM

TO: ALL CREDITORS AND EQUITY INTEREST HOLDERS

On March 5, 2008, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order in the above-captioned chapter 11 cases (the "Bar Date Order") establishing a certain claims bar date in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the "Debtors"). By the Bar Date Order, the Court authorized the Debtors to fix **April 21, 2008,** as the claims bar date (the "Bar Date"). Except as described below, the Bar Date Order requires all entities, including governmental units, that have or assert any prepetition claims against the Debtors to file proofs of claim with Epiq Bankruptcy Solutions, LLC ("Epiq"), the claims noticing and balloting agent in these cases, so that their proofs of claim are received by Epiq **on or before 4:00 p.m., Eastern Time, on the Bar Date.** The Bar Date Order establishes the Bar Date for filing proofs of claim in these cases as follows:

The Bar Date. Pursuant to the Bar Date Order, all entities, including governmental units, holding claims against the Debtors that arose prior to September 14, 2007, are required to file proofs of claim by **April 21, 2008 at 4:00 p.m. (Eastern Time)** (the "Bar Date").

Entities That Must File Proofs of Claims by the Bar Date: Subject to terms above, (a) any entity, including governmental units, whose prepetition claim against the Debtors is not listed in the Debtors' schedules of assets and liabilities (the "Schedules") or is listed as disputed, contingent or unliquidated and that desires to participate in these chapter 11 cases; and (b) any entity, including governmental units, that desires to have its claim allowed in a classification or amount other than that identified in the Schedules must file proofs of claim on or before the applicable Bar Date.

Entities Not Required to File Proofs of Claim by the Bar Date: The Bar Date Order further provides that (a) any entity that has already properly filed a proof of claim against the Debtors; (b) any entity (i) whose claim is listed in the Schedules or any amendments thereto, and (ii) whose claim is not described therein as "disputed," "contingent," or "unliquidated," and (iii) who does not dispute the amount or classification of its claim as set forth in the Schedules; (c) professionals retained by the Debtors pursuant to orders of this Court, who assert administrative claims for payment of fees and expenses; (d) any entity that asserts an administrative expense claim against the Debtors; and (e) any entity whose claim against the Debtors has been allowed by an order of the Court need not file proofs of claim by the Bar Date.

No Requirement to File Proofs of Interest: Any entity holding an interest in the Debtors (an "Interest Holder"), which interest is based exclusively upon a stock interest in the Debtors or warrants or rights to purchase, sell or subscribe to such an interest (any such interest being referred to in this Notice as an "Interest"), need not file a proof of interest on or before the Bar Date; provided, however, that Interest Holders who wish to assert claims against any of the Debtors that arise out of or relate to the ownership or purchase of an interest, **must** file proofs of claim on or before the Bar Date, unless another exception applies.

Consequences Of Failure To File Proof Of Claim: Any entity that is required to file a proof of claim, but fails to do so by the applicable Bar Date, shall not be treated as a creditor for purposes of voting upon, or receiving distributions under, any plan of reorganization. If it is unclear from the Schedules whether your claim is disputed, contingent or unliquidated as to amount or is otherwise properly listed and classified, you must file a proof of claim. Any entity relying on the information in the Schedules bears responsibility for ensuring its claim is accurately listed therein.

Reservation Of Rights: The Debtors reserve the right to (a) dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules; and (b) subsequently designate any claim as disputed, contingent or unliquidated. Nothing contained in this Notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any grounds.

Procedure For Filing Proofs Of Claim: Original proofs of claim must be sent to The SCO Group, Inc. Claims Processing, c/o Epiq Bankruptcy Solutions, LLC, at the following address: **If via first class mail:** FDR Station, P.O. Box 5012, New York, NY 10150-5012; **If via hand delivery or overnight mail:** 757 Third Avenue, 3rd Floor, New York, NY 10017, so as to be received **no later than 4:00 p.m., Eastern Time, on the Bar Date. *Any proof of claim submitted by facsimile or e-mail will not be accepted and will not be deemed filed until the proof of claim is submitted by the method described in the foregoing sentence.*** Proofs of claim will be deemed filed only when actually received by Epiq. If you wish to receive acknowledgement of Epiq's receipt of your proof of claim, you must also submit by the applicable Bar Date and concurrently with submitting your original proof of claim (a) a copy of your original proof of claim and (b) a self-addressed, stamped return envelope. Proofs of claim must include all documentation required by the Bankruptcy Rules, including any written document that forms the basis of the claim or, for secured claims, evidence that the alleged security interest has been perfected. However, upon the advance express written consent of the Debtors, a claimant's proof of claim may be filed without the documents required by the Bankruptcy Rules; provided, however, that any claimant receiving such consent shall transmit supporting documents to any party in interest within ten (10) days after any written request.

Additional Information: Copies of the Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. In addition, copies of the Debtors' Schedules and Bar Date Order may be obtained for a charge through Delaware Document Retrieval, 2 East 7th Street, 2nd Floor, Wilmington, Delaware 19801, or viewed on the Internet through the Bankruptcy Court's website (http://www.deb.uscourts.gov) by following the directions for accessing the ECF system on such website, or through Epiq's website (www.epiqbankruptcysolutions.com). Questions concerning this Notice and requests for proofs of claim should be directed to Epiq at (646) 282-2500. Epiq's staff can not give legal advice. Consult your own attorney for assistance regarding any other inquiries.

Dated: March 6, 2008

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