IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
The SCO GROUP, INC., et al.,[1]	)	Case No. 07-11337 (KG)
	)	(Jointly Administered)
	)	
Debtors.	)	

Hearing Date: April 2, 2008 at 2:00 p.m. prevailing Eastern time
Objection Deadline: March 26, 2008 at 4:00 p.m. prevailing Eastern time

NOTICE OF DEBTORS' MOTION FOR AN ORDER (I) SCHEDULING THE CONFIRMATION HEARING; (II) APPROVING FORM AND CONTENTS OF SOLICITATION PACKAGE; (III) APPROVING FORM AND MANNER OF NOTICE OF THE CONFIRMATION HEARING; (IV) ESTABLISHING RECORD DATE AND APPROVING PROCEDURES FOR DISTRIBUTION OF SOLICITATION PACKAGES; (V) APPROVING FORMS OF BALLOT; (VI) ESTABLISHING VOTING DEADLINE FOR RECEIPT OF BALLOTS; (VII) APPROVING PROCEDURES FOR VOTE TABULATIONS; (VIII) ESTABLISHING DEADLINE AND PROCEDURES FOR FILING OBJECTIONS TO CONFIRMATION OF THE PLAN; AND (IX) GRANTING RELATED RELIEF

TO: (1) the Office of the United States Trustee for the District of Delaware; and (2) all parties who have timely filed requests for Notice under Bankruptcy Rule 2002

The captioned debtors and debtors in possession (collectively, the "Debtors") filed the attached *Debtors' Motion for an Order (i) Scheduling the Confirmation Hearing; (ii) Approving Form and Contents of Solicitation Package; (iii) Approving Form and Manner of Notice of the Confirmation Hearing; (iv) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages; (v) Approving Forms of Ballot; (vi) Establishing Voting Deadline for Receipt of Ballots; (vii) Approving Procedures for Vote Tabulations;*

[1] The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

(viii) Establishing Deadline and Procedures for Filing Objections to Confirmation of the Plan; and (ix) Granting Related Relief (the "Motion") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court").[2]

OBJECTIONS AND RESPONSES TO THE MOTION, IF ANY, MUST BE IN WRITING AND FILED WITH THE BANKRUPTCY COURT NO LATER THAN **4:00 P.M. PREVAILING EASTERN TIME ON MARCH 26, 2008.**

Objections or other responses to the Motion, if any, must also be served so that they are received not later than March 26, 2008, 4:00 p.m., prevailing Eastern time, by (i) counsel to the Debtors: (a) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esquire; and (b) Berger Singerman, P.A., 350 East Las Olas Blvd., Ste. 1000, Fort Lauderdale, FL 33301, Attn: Arthur J. Spector, Esquire; and (ii) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Suite 2207, Lock Box 35, Wilmington, Delaware 19801, Attn: Joseph McMahon, Esquire.

IF OBJECTIONS OR RESPONSES ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, A HEARING ON THE MOTION WILL BE HELD BEFORE THE HONORABLE KEVIN GROSS, UNITED STATES BANKRUPTCY COURT, 824 MARKET STREET, SIXTH FLOOR, COURTROOM 3, WILMINGTON, DELAWARE 19801 ON **APRIL 2, 2008 AT 2:00 P.M. PREVAILING EASTERN TIME.**

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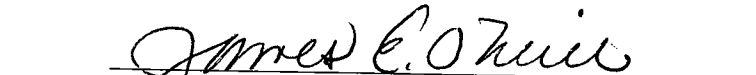
[2] Capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: March 11, 2008

PACHULSKI STANG ZIEHL & JONES LLP



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