EXHIBIT C

Notice of Non-Voting Status

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
The SCO GROUP, INC., et al.,[1]	)	Case No. 07-11337 (KG)
	)	(Jointly Administered)
	)	
Debtors.	)	

NOTICE OF UNIMPAIRED NON-VOTING STATUS WITH RESPECTTO UNIMPAIRED CLASSES DEEMED TO ACCEPT THE PLAN

TO: HOLDERS OF CLAIMS/ INTERESTS IN CLASSES 1, 1A, 2, 2A, 3, 3A, 4 AND 5A

PLEASE TAKE NOTICE that on February 29, 2008, the debtors-in-possession (collectively, the "Debtors") filed the *Debtors' Joint Plan of Reorganization* [Docket No. 368] (including all exhibits thereto and as amended, modified or supplemented from time to time, the "Plan").

PLEASE TAKE FURTHER NOTICE that on April 2, 2008, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order (the "Disclosure Statement Order") [Docket No.] approving the adequacy of the *Disclosure Statement in Connection with Debtors' Joint Plan of Reorganization* [Docket No. 369] (as it may be amended, the "Disclosure Statement") and establishing procedures for soliciting votes on the Plan.

PLEASE TAKE FURTHER NOTICE that in accordance with the terms of the Plan and Bankruptcy Code, holders of Class 1, 1A, 2, 2A, 3, 3A and 4 claims against, and holders of Class 5A interests in, the Debtors are unimpaired and, therefore, pursuant to Section 1126(f) of the Bankruptcy Code, are conclusively presumed to have accepted the Plan and are not entitled to vote on the Plan. You have been sent this notice because you have been identified as a holder of a claim or interest in Class Class 1, 1A, 2, 2A, 3, 3A, 4 and 5A.

PLEASE TAKE FURTHER NOTICE that a hearing to consider confirmation of the Plan will be held on May 15, 2008 commencing at 10:00 a.m. Prevailing Eastern Time (the "Confirmation Hearing") before the Honorable Kevin Gross, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor,

[1] The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

Courtroom 3, Wilmington, Delaware 19801. The Confirmation Hearing may be continued from time to time without further notice except for: (i) an announcement made at the Confirmation Hearing or any adjourned confirmation hearing; or (ii) a written notice filed with the Bankruptcy Court and served on all parties who have filed objections to confirmation of the Plan and all parties entitled to receive notice pursuant to Bankruptcy Rule 2002.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the confirmation of the Plan must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection; and (d) be filed with the Court and served so as to be received by: (i) co-counsel to the Debtors, Berger Singerman, P.A., 350 East Las Olas Blvd., Ste. 1000, Fort Lauderdale, FL 33301 (Attn: Arthur J. Spector, Esq. and Grace E. Robson, Esq.) and Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899 (Attn: Laura Davis Jones, Esq., James E. O'Neill, Esq. and Rachel Lowy Werkheiser, Esq.), and (ii) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 King Street, Suite 2313, Lockbox 35, Wilmington, DE 19801 (Attention: Joseph McMahon, Esq.). For purposes of filing pleadings in these cases, the address of the Court is 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that this notice is provided to you for informational purposes only. If you did not obtain copies of the Disclosure Statement, the Plan and the Disclosure Statement Order, you may send a request in writing to: Grace E. Robson, Esq. via: (i) regular U.S. mail at Berger Singerman, P.A., 350 East Las Olas Blvd., Ste. 1000, Fort Lauderdale, FL 33301, (ii) via facsimile at (954) 523-2872 or (iii) via electronic mail at grobson@bergersingerman.com. Copies of the Disclosure Statement and the Plan (with all exhibits filed with the Court) are available for review at the office of the Clerk of the Bankruptcy

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Court, 824 Market Street, Wilmington, Delaware 19801, and may be reviewed by any party in interest during normal business hours. In addition, copies of the Disclosure Statement and the Plan may be obtained for a charge through Delaware Document Retrieval, 2 East 7th Street, 2nd Floor, Wilmington, Delaware 19801, or viewed on the Internet through the website of Epiq Bankruptcy Solutions, LLC at http://chapter11.epiqsystems.com/sco or through the Bankruptcy Court's website (http://www.deb.uscourts.gov) by following the directions for accessing the ECF system on such website.

Dated: April ___, 2008

PACHULSKI STANG ZIEHL & JONES LLP

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