

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

The SCO GROUP, INC. et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 07-11337 (KG)  
(Jointly Administered)

Related Docket No. 305  
Objection Deadline: March 6, 2008 at 4:00p.m.  
prevailing Eastern time  
Hearing Date: Scheduled only if necessary

**CERTIFICATE OF NO OBJECTION (NO ORDER REQUIRED) REGARDING THIRD  
INTERIM APPLICATION OF DORSEY & WHITNEY LLP, SPECIAL COUNSEL TO  
THE DEBTORS AND DEBTORS-IN-POSSESSION, FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR THE PERIOD DECEMBER 1, 2007  
THROUGH DECEMBER 31, 2007 AND NOTICE OF INTENT TO SETOFF CERTAIN  
PRE-PETITION FEES AND EXPENSES AGAINST PRE-PETITION RETAINER**

Dorsey & Whitney LLP, (“Dorsey” or the “Firm”), special counsel to the above-captioned Debtors and Debtors-in-Possession, hereby submits this Certificate of No Objection (the “Certificate”) (No Order Required) Regarding Third Interim Application (the “Application”) of Dorsey & Whitney LLP, Special Counsel to the Debtors and Debtors-in-Possession for Compensation and Reimbursement of Expenses for the Period December 1, 2007 through December 31, 2007 pursuant to 11 U.S.C. §§ 330 and 331 for legal services performed and expenses incurred during the period commencing December 1, 2007 through December 31, 2007 (the “Application Period”) as special counsel to the Debtors and Debtors-in-Possession in this proceeding.

On February 15, 2008, Dorsey filed and served the Application. Pursuant to the Administrative Order Establishing Procedures for Interim Monthly Compensation of

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<sup>1</sup>The last four digits of the taxpayer identification number for The SCO Group, Inc. is 2823. The last four digits of the taxpayer identification number for SCO Operations, Inc. is 7393. The address for both Debtors is 355 South 520 West, Lindon, Utah 84042.

Professionals (the “Administrative Order”) [Docket No. 95], objections to the Application were to be filed and served no later than 4:00 p.m. (prevailing Eastern time), March 6, 2008.

The undersigned has caused the Court’s docket in this case to be reviewed, and no answer, objection or other responsive pleading to the Application appears thereon. In addition, the undersigned has received no objections to the Application.

Pursuant to the Administrative Order, the Debtors are authorized to pay Dorsey \$11,789.92 upon the filing of this Certificate without the need for entry of a Court order approving the Application. This figure includes 80% of the fees and 100% of the expenses requested in the Application for the Application Period.

Dated: March 7, 2008

DORSEY & WHITNEY (DELAWARE) LLP

/s/ Eric Schnabel  
Eric Lopez Schnabel (DE Bar No. 3672)  
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Special Counsel for the Debtors and  
Debtors-in-Possession