

# **EXHIBIT E**

**EXHIBIT E - SUPPLEMENTAL UNBILLED CLAIM INVOICE**

**(SEE ATTACHED)**



SALT LAKE CITY OFFICE  
801-933-7360

(Tax Identification No. 41-0223337)

**STATEMENT OF ACCOUNT FOR PROFESSIONAL SERVICES**

The SCO Group, Inc.  
Attn: Ken Nielsen  
VP Finance and Controller  
355 South 520 West  
Lindon, UT 84042

February 5, 2008  
Invoice No. 1468034

Client-Matter No.: 472920-00001  
General Corporate

**For Legal Services Rendered Through September 12, 2007**

**INVOICE TOTAL**

<b>Total For Current Legal Fees</b>	<b>\$16,965.25</b>
<b>Total For Current Invoice</b>	<b>\$16,965.25</b>

For your convenience, please remit payment to the address below or we offer the option of remitting payment electronically by wire transfer. If you have any questions regarding this information, please contact the lawyer you are working with on this project or Dorsey's Accounts Receivable Department at 1-800-861-0760. Thank you.

**Mailing Instructions:**  
Dorsey & Whitney LLP  
P.O. Box 1680  
Minneapolis, MN 55480-1680

**Wire Instructions:**  
U.S. Bank National Association  
800 Nicollet Mall  
Minneapolis, MN 55402

ABA Routing Number: 091000022  
Account Number: 1602-3010-8500  
Swift Code: USBKUS44IMT

Please make reference to the invoice number

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**PAYMENT DUE UPON RECEIPT**



SALT LAKE CITY OFFICE  
801-933-7360

(Tax Identification No. 41-0223337)

STATEMENT OF ACCOUNT FOR PROFESSIONAL SERVICES

The SCO Group, Inc.  
Attn: Ken Nielsen  
VP Finance and Controller  
355 South 520 West  
Lindon, UT 84042

February 5, 2008  
Invoice No. 1468034

Client-Matter No: 472920-00001

General Corporate

---

For Legal Services Rendered Through September 12, 2007

09/06/07	C. Lenhart	1.00	360.00	Review bankruptcy counsel memorandum [REDACTED] correspondence with N. Taylor regarding same
09/07/07	C. Lenhart	0.50	180.00	Correspondence with N. Taylor regarding compensation and fee issues
09/08/07	G. Durbin	1.50	577.50	Begin analysis of assignment and license agreements for U.S. Patent and conference call concerning the same
09/09/07	G. Durbin	2.70	1,039.50	Analyze various contracts involving U.S. Patent
09/10/07	R. Hoge	10.80	2,754.00	Review contracts regarding software, research Federal and state law regarding transfer of non-exclusive license rights, research Federal and state law regarding waiver of rights and estoppel, meet with G. Durbin to discuss results of research, telephone conference with G. Durbin and E. Hughes regarding status of patent ownership investigation, telephone conference with G. Durbin and Ocean Tomo regarding status of patent ownership investigation, telephone

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

PAYMENT DUE UPON RECEIPT

The SCO Group, Inc.  
Client-Matter No.: 472920-00001  
Invoice No.: 1468034

February 5, 2008  
Page 2

				conference with R. Schmidt regarding transfer of non-exclusive license rights and construction of Assigned Patent definition, and draft memorandum summarizing results of research
09/10/07	G. Durbin	6.00	2,310.00	Office conferences with R. Hoge concerning status of analysis of U.S. Patent licensing and assignment issues, and discussing issues for further analysis and research; phone conferences with E. Hughes, S. Gardiner, and representatives of Ocean Tomo
09/10/07	N. Taylor	14.75	6,047.50	Work on asset sale; participate in board meetings; prepare documents; participate in negotiations and related matters
09/10/07	C. Lenhart	0.50	180.00	Correspondence with N. Taylor regarding SEC requirements and fees
09/10/07	K. Kanaber	4.35	848.25	Interoffice conference with R. Hoge regarding language for transferability of license; research federal and Utah state law regarding same
09/11/07	R. Hoge	2.10	535.50	Telephone conference with G. Durbin and E. Hughes regarding status of patent investigation and draft patent license termination agreements
09/11/07	G. Durbin	2.50	962.50	Continuing analysis and phone conferences concerning licenses and assignments related to patent; analyze draft termination agreements
09/12/07	R. Hoge	0.90	229.50	Telephone conferences with G. Durbin, Ocean Tomo, and E. Hughes regarding status of legal analysis of licensing rights and regarding potential business resolutions
09/12/07	S. Marsden	1.00	325.00	Conference with N. Taylor regarding appeal issues
09/12/07	G. Durbin	1.60	616.00	Prepare for and conduct conference call concerning status of patent assignment and

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**PAYMENT DUE UPON RECEIPT**

The SCO Group, Inc.  
Client-Matter No.: 472920-00001  
Invoice No.: 1468034

February 5, 2008  
Page 3

licensing issues; conduct additional analysis  
concerning the same; prepare for and  
conduct call with E. Hughes

**Total Hours**                      **50.20**

**Total for Legal Fees**                      **\$16,965.25**

**Total This Invoice**                      **\$16,965.25**

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**PAYMENT DUE UPON RECEIPT**