

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
The SCO GROUP, INC., et al.,<sup>1</sup> ) Case No. 07-11337 (KG)  
) (Jointly Administered)  
)  
Debtors. )

Hearing Date: March 7, 2008 at 2:00 p.m. prevailing Eastern time  
Objection Deadline: February 29, 2008 at 4:00 p.m. prevailing Eastern time

**NOTICE OF DEBTORS' MOTION (1) TO AMEND ORDER AUTHORIZING  
PAYMENT OF ACCRUED BENEFITS; AND (2) FOR AUTHORIZATION TO PAY  
ACCRUED BENEFITS TO EMPLOYEES TERMINATED AFTER ENTRY OF ORDER**

TO: (1) the Office of the United States trustee for the District of Delaware; and (2) all parties who have timely filed requests for Notice under Bankruptcy Rule 2002

The captioned debtors and debtors in possession (collectively, the "Debtors") filed the attached *Debtors' Motion (1) to Amend Order Authorizing Payment of Accrued Benefits; and (2) for Authorization to Pay Accrued Benefits to Employees Terminated After Entry of Order* (the "Motion") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court").<sup>2</sup> The Motion requests that the Court amend the Order to increase the PTO Cap to \$200,000 in anticipation of a reduction in workforce anticipated to be made by the Debtors on January 31, 2008 and for any future reductions in workforce that may be made thereafter. The Debtors also seek authority to

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<sup>1</sup> The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

<sup>2</sup> Capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.

pay prepetition accrued PTO to the employees that were or will be terminated since the entry of the Order in the ordinary course pursuant to their pre-petition PTO policies.

**OBJECTIONS AND RESPONSES TO THE MOTION, IF ANY, MUST BE IN WRITING AND FILED WITH THE BANKRUPTCY COURT NO LATER THAN 4:00 P.M. PREVAILING EASTERN TIME ON FEBRUARY 29, 2008.**

Objections or other responses to the Motion, if any, must also be served so that they are received not later than February 29, 2008, 4:00 p.m., prevailing Eastern time, by (i) counsel to the Debtors: (a) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17<sup>th</sup> Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esquire; and (b) Berger Singerman, P.A., 350 East Las Olas Blvd., Ste. 1000, Fort Lauderdale, FL 33301, Attn: Arthur J. Spector, Esquire; and (ii) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Suite 2207, Lock Box 35, Wilmington, Delaware 19801, Attn: Joseph McMahon, Esquire.

**IF OBJECTIONS OR RESPONSES ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, A HEARING ON THE MOTION WILL BE HELD BEFORE THE HONORABLE KEVIN GROSS, UNITED STATES BANKRUPTCY COURT, 824 MARKET STREET, SIXTH FLOOR, COURTROOM 3, WILMINGTON, DELAWARE 19801 ON MARCH 7, 2008 AT 2:00 P.M. PREVAILING EASTERN TIME.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: February 13, 2008

PACHULSKI STANG ZIEHL & JONES LLP



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