

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
)
Debtors.) **Related Docket No. 149**

**NOTICE OF WITHDRAWAL OF EMERGENCY MOTION
OF THE DEBTORS FOR AN ORDER (A) APPROVING ASSET PURCHASE
AGREEMENT, (B) ESTABLISHING SALE AND BIDDING PROCEDURES, AND
(C) APPROVING THE FORM AND MANNER OF NOTICE OF SALE**

PLEASE TAKE NOTICE that, The SCO Group, Inc., et al., the debtors in possession (the “Debtors”) in the above-captioned chapter 11 cases, hereby **WITHDRAWS**, *without prejudice*, its *Emergency Motion of the Debtors for an Order (A) Approving Asset*

¹ The Debtors and the last four digits of each of the Debtors’ federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

Purchase Agreement, (B) Establishing Sale and Bidding Procedures, and (C) Approving the Form and Manner of Notice of Sale (Docket No. 149).

Dated: November 20, 2007

PACHULSKI STANG ZIEHL & JONES LLP

Rachel L. Werkheiser

Laura Davis Jones (Bar No. 2436)
James E. O'Neill (Bar No. 4042)
Rachel Lowy Werkheiser (Bar No. 3753)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier No. 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
joneill@pszjlaw.com
rwerkheiser@pszjlaw.com

and

BERGER SINGERMAN, P.A.

Paul Steven Singerman
Arthur J. Spector
John D. Eaton
Grace E. Robson
200 South Biscayne Blvd., Suite 1000
Miami, FL 33131
Telephone: (305) 755-9500
Facsimile: (305) 714-4340

and

350 E. Las Olas Boulevard, Suite 1000
Fort Lauderdale, FL 33301
Telephone: (954) 525-9900
Facsimile: (954) 523-2872
Email: singerman@bergersingerman.com
aspector@bergersingerman.com
jeaton@bergersingerman.com
grobson@bergersingerman.com

Co-Counsel for the Debtors and Debtors-in-Possession