

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
The SCO GROUP, INC., et al.,<sup>1</sup> ) Case No. 07-11337 (KG)  
) (Jointly Administered)  
)  
Debtors. )

**Sale Procedures Motion Hearing: November 16, 2007 at 4:00 p.m. prevailing Eastern time**

**NOTICE OF FILING OF ASSET PURCHASE AGREEMENT  
BETWEEN THE DEBTORS AND YORK CAPITAL MANAGEMENT**

PLEASE TAKE NOTICE that on October 23, 2007, the above-captioned debtors (the “Debtors”) filed the *Emergency Motion of the Debtors for an Order (A) Approving Asset Purchase Agreement, (B) Establishing Sale and Bidding Procedures, and (C) Approving the Form and Manner of Notice of Sale* (Docket No. 149) (the “Sale Procedures Motion”).

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Sale Procedures Motion is scheduled for November 16, 2007 at 4:00 p.m. prevailing Eastern time.

PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibit A is a copy of the Asset Purchase Agreement (without exhibits or schedules) (the “APA”) executed by the “stalking horse bidder” York Capital Management (“York”).

PLEASE TAKE FURTHER NOTICE that the Debtors intend to file a motion to approve the sale and the APA (the “Sale Motion”) as soon as possible.

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<sup>1</sup> The Debtors and the last four digits of each of the Debtors’ federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to modify and/or revise the APA without further notice or hearing prior to the filing of the Sale Motion and prior to or at the hearing on the Sale Motion.

Dated: November 16, 2007

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