

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11 Cases
)	
The SCO GROUP, INC. <u>et al.</u> , ¹)	Case No. 07-11337 (KG)
)	(Jointly Administered)
Debtors.)	

**SUPPLEMENTAL DECLARATION OF NOLAN S. TAYLOR, ON BEHALF OF
DORSEY & WHITNEY, LLP, AS PROPOSED SPECIAL COUNSEL
FOR THE DEBTORS, *NUNC PRO TUNC* TO THE PETITION DATE**

1. I am Nolan S. Taylor. I am an attorney and partner of the law firm of Dorsey & Whitney LLP (“Dorsey”). My firm maintains offices for the practice of law in eighteen (18) offices throughout the United States, Canada, Europe and Asia. I am the head of the Salt Lake City, Utah office located at 170 South Main Street, Suite 900, Salt Lake City, Utah.

2. I am familiar with the matters set forth herein and make this Supplemental Declaration based upon such familiarity and upon my own personal knowledge and belief. This Supplemental Declaration is in further support of the Debtors’ Application, Pursuant To 11 U.S.C. §§ 327(e), 328 and 330, for Approval of Employment of Dorsey as Special Counsel to the Debtors Nunc Pro Tunc to Petition Date (the “Application”). All undefined, capitalized terms herein shall have the same meaning as set forth in the Declaration of Nolan S. Taylor in Support of Debtors’ Application, Pursuant to 11 U.S.C. § 327(e), 328 and 330, for Approval of Employment of Dorsey & Whitney, LLP as Special Counsel to the Debtors Nunc Pro Tunc to the Petition Date (the “Declaration”).

¹ The last four digits of the taxpayer identification number for The SCO Group, Inc. is 2823. The last four digits of the taxpayer identification number for SCO Operations, Inc. is 7393. The address for both Debtors is 355 South 520 West, Lindon, Utah 84042.

3. With respect to the three litigation and intellectual property matters set forth in paragraph 11 of the Declaration (the "Litigation Matters"), Dorsey does not have and nevertheless hereby waives any right to a share of any contingency fee award under the BS&F engagement for such Litigation Matters. Further, Dorsey also waives its right with respect to compensation for its fees from the Debtors' estates for the Litigation Matters, provided, however, as set forth in the Declaration and Application, Dorsey will apply for reimbursement of its expenses for these Litigation Matters from these estates pursuant to the applicable Court orders.

4. Nevertheless, Dorsey acknowledges that it represents the Debtors in the Litigation Matters and that Dorsey will comply with the applicable ethical and professional responsibilities in this regard.

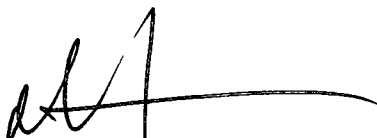
5. With respect to that certain Litigation Matter involving Novell, Dorsey was not involved in the negotiation and/or consummation of the transaction at issue in that matter.

6. To the extent that any information disclosed herein requires further supplementation, amendment or modification upon Dorsey's completion of further analysis or as additional information becomes available to it, a further supplemental declaration will be submitted to the Court.

5. This concludes my supplemental declaration.

28 U.S.C § 1746 Declaration

I declare under penalty of perjury that the foregoing is true and correct. Executed on November 16, 2007.



NOLAN S. TAYLOR