

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
The SCO Group, Inc.,)
) Case No. 07-11337
)
Debtor(s).) Jointly Administered
)

**NOTICE OF ENTRY OF APPEARANCE
AND DEMAND FOR NOTICES AND PAPERS**

Please take notice that MSLI, Inc. and its affiliates (collectively “MSLI”) are interested parties in the above-referenced case and, by and through their undersigned attorneys, hereby enter their appearance pursuant to Section 1109(b) of the Bankruptcy Code and Bankruptcy Rule 9010(b); and such attorneys hereby request, pursuant to Bankruptcy Rules 2002, 3017, and 9007 and Sections 342 and 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given or filed in this case be given and served upon the undersigned at the following address, facsimile and telephone numbers, and e-mail address:

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Please take further notice that, pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Rules specified above but also includes, without limitation, any notice, application,

complaint, demand, motion, petition, pleading, or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, or otherwise filed or made with regard to the referenced cases and proceedings therein.

Neither this Notice of Entry of Appearance nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed to waive MSLI's (i) right to have final orders in non-core matters entered only after de novo review by a higher court; (ii) right to trial by jury in any proceeding so triable herein or in any case, controversy, or proceeding related hereto; (iii) right to have the reference withdrawn in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs, or recoupments to which MSLI is or may be entitled under agreements, at law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are reserved.

Date: November 15, 2007.

KIRKPATRICK & LOCKHART
PRESTON GATES ELLIS LLP

By: /s/ Marc Barreca
Marc Barreca (WSBA #. 13412)
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Attorneys for MSLI, Inc and its affiliates

CERTIFICATE OF SERVICE

I, Marc Barreca., an attorney with the firm of Kirkpatrick & Lockhart Preston Gates Ellis LLP, hereby certify that I served the within Notice of Entry of Appearance and Demand for Notices and Papers by causing to be sent a true and correct copy of the same by first-class mail to the persons listed below.

Date: November 15, 2007

./s/ Marc Barreca
Marc Barreca

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