

Intellectual Property where SCO owns all right, title and interest but copyrights are in question with the Novell litigation

Operating System Products

SCO UnixWare Release 2.0.x
SCO UnixWare Release 1.1.x
UNIX System V Release 4.2 MP, Intel386 Implementation
UNIX System V Release 4.2 MP International Edition, Intel386 Implementation
UNIX System V Release 4.2, Intel386 Implementation
UNIX System V Release 4.2 International Edition, Intel386 Implementation
UNIX System V Release 4.1 ES, Intel386 Implementation
UNIX System V Release 4.1 ES International Edition, Intel386 Implementation
UNIX System V Release 4.0 MP, Intel386 Implementation
UNIX System V Release 4.0 MP, Intel386 Version 4 Implementation
UNIX System V Release 4.0 MP International Edition, Intel386 Version 4 Implementation
UNIX System V Release 4.0, Intel386 Version 4 Implementation
UNIX System V Release 4.0 International Edition, Intel386 Version 4 Implementation
UNIX System V Release 4.0, Intel386 Version 3 Implementation
UNIX System V Release 4.0 International Edition, Intel386 Version 3 Implementation
UNIX System V Release 4.0, Intel386 Version 2 Implementation
UNIX System V Release 4.0 International Edition, Intel386 Version 2 Implementation
UNIX System V Release 4.0, Intel386 Version 1 Implementation
UNIX System V Release 4.0 International Edition, Intel386 Version 1 Implementation
UNIX System V/386 Release 3.2
UNIX System V/386 Release 3.2 International Edition
UNIX System V Release 3.2
UNIX System V Release 3.2 International Edition
UNIX System V Release 3.1
UNIX System V Release 3.1 International Edition
UNIX System V Release 3.0
UNIX System V Release 3.0 International Edition
All prior releases and versions of UNIX System V Release 2.1
All prior releases and versions of UNIX System V Release 2.1 International Editions
All prior releases and versions of UNIX System V Release 2.0
All prior releases and versions of UNIX System V Release 2.0 International Editions
All prior UNIX System releases and versions preceding UNIX System V Release 2.0

Auxiliary Products

Open Network Computing+
386 Implementation of UNIX System V Release 4 Multi-National Language Supplement
386 Implementation of UNIX System V Release 4 Multi-National Language Supplement
3B2 Implementation of UNIX System V Release 4 Multi-National Language Supplement
Application Source Verifier Release 2.0
Artus
C Compilation System for Motorola 68000
C Optimized Compilation System for UNIX System V 386/486
C++ Documents
C++ Language System Release 2.1
C++ Language System Release 3.0 and 3.0.1
C++ Language System Release 3.0.2
C++ Language System Release 3.0.3
C++ Object Interface Library Release !.
C++ Standard Components Release 2.0
C++ Standard Components Release 2.0.1
C++ Standard Components Release 3.0
C++ Standard Libraries Release 2.0
C++ Standard Libraries Release 3.0

C++ Standard Library Extension Release i.0
 C++LS 2.0
 C++Translator
 CFRONT Release 1.2
 Chinese System Messages Implementation of UNIX System V Release 4 System Messages
 Distributed Manager/Framework & Host Manager Release !.0
 Distributed Manager/Framework & Host Manager Technology Licensing Program 1
 Distributed Manager/Framework & Host Manager U.I. Early Access
 Distributed Manager/Print Manager Release 1.0 Distributed Manager/Print Manager Technology
 Licensing Program 1
 Distributed Manager/Print Manager Technology Licensing Program 1
 Distributed Manager/Print Manager U.I. Early Access
 DM/SM-TLPI
 Documentation Reproduction Provision - UNIX System V Handbook
 Documentation Reproduction Provision - UNIX System V Programming Books
 Documentation Reproduction Provision - UNIX System V Reference Books
 Documentation Reproduction Provision - UNIX System V User s and Administrator s Books
 European Supplement Release 3.2
 European System Messages Release 3.2
 French Application Environmentl.0/3b2
 French System Messages Implementation of UNIX System V Release 4 System Messages
 French System Messages Implementation of UNIX System V Release 4.1 Enhanced Security
 System Messages
 German Application Environment
 German System Messages Implementation of UNIX System V Release 4 System Messages
 German System Messages Implementation of UNIX System V Release 4.1 Enhanced Security
 System Messages
 Hindi System Messages Implementation of UNIX System V Release 4 System Messages
 Inte1386 Microprocessor Implementation of VERITAS File System (VxFS) Release 1.0
 Inte1386 Microprocessor Implementation of VERITAS Visual Administrator Release 1.01
 Inte1386 Microprocessor Implementation of VERITAS Volume Manager (VxVM) Release 1.01
 Inte1386 Microprocessor Implementation of VERITAS Volume Manager (VxVM) Release 1.i
 Inte1386 Microprocessor Implementation of VERITAS Volume Manager (VxVM) Release i.1.i
 Italian System Messages Implementation of UNIX System V Release 4.1 Enhanced Security
 System Messages
 Italian System Messages Implementation Of UNIX System V Release 4 System Messages
 Japanese Application Environment I/O Rel 1.0 Japanese Application Environment Release 2.0
 Japanese Application Environment Release 2.0 Japanese Application Environment Release 2.1
 Japanese Environment for SVR4.2
 Japanese Extension Implementation of UNIX System V Release 4.2
 Japanese I/O Release 1.0
 Japanese System Messages Implementation of UNIX System V Release 4 System Messages
 Japanese System Messages Implementation of UNIX System V Release 4.1 Enhanced Security
 System Messages
 Japanese System Messages Release 3.2
 Korean System Messages Implementation of UNIX System V Release 4 System Messages
 Optimizing C Compiler for Intel, Release 3.0 Spanish System Messages Implementation of UNIX
 System V Release 4 System Messages
 Spanish System Messages Implementation of UNIX System V Release 4.1 Enhanced Security
 System Messages
 System V Release 2.0 Machine Readable Documentation
 System V Release 3.0 Documentation Reproduction Provision
 System V Release 3.1 Documentation Reproduction Provision
 System V Release 3.2 Documentation Reproduction Provision
 System V Verification Suite Release 2
 System V Verification Suite Release 3
 System V Verification Suite Release 4

UNIX System V French System Messages Release 3.2 UNIX System V German System Messages Release 3.2 UNIX SysCem V Release 1.0 for 3B2 Multi-National Language Supplement
UNIX System V Release 1.0 for intel 386 MultiNational Language Supplement
UNIX System V Release 3.2 386 Doc. Reproduction Provision
UNIX System V Release 3.2 for intel 386 MultiNational Language Supplement
UNIX System V Release 3.2 for in5e! 386 MultiNational Language Supplement
UNIX System V Release 3.2 Multi-National Language Supplement
UNIX System V Release 4 European Language Supplement
UNIX System V Release 4 STREAMS-Based Korean Input/Output Subsystem
UNIX System V Release 4.0 386 Doc. Reproduction Provision
UNIX System V Release 4.0 3B2 Doc. Reproduction Provision
UNIX System V Release 4.0 i860 Doc. Reproduction Provision
UNIX System V Release 4.2 European Language Supplement, Version 1
UNIX System V Release 4.2 MP Japanese Extension UNIX Time Sharing Operating System Phototypesetter and C Compiler Edition #7
USL Standard C Development Environment for the 860 Implementation of UNIX System V Release 4.0 Veritas File System (VxFS) Release 1.3 for UNIX System V Release 4.2
XWIN Graphical Windowing System Release 3.0
XWIN Graphical Windowing System Release 4.0
XWIN Graphical Windowing System Release 4.0i

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m). If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JC OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
			Value \$					
ACCOUNT NO.								
			Value \$					
ACCOUNT NO.								
			Value \$					
ACCOUNT NO.								
			Value \$					
ACCOUNT NO.								
			Value \$					
ACCOUNT NO.								
			Value \$					
Total ►							\$ 0.00	\$ 0.00

0 continuation sheets attached

(Recent also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and the last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m). If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claims is contingent, place an "X" in the column labeled "Contingent." If the claims is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled, "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY (Check the Appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to a maximum of \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to a maximum of \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to a maximum of \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

☐ **Taxes and Other Certain Debts Owed to Governmental Units**

Taxes, customs, duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claim for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 Continuation sheets attached

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. See attached schedule.							2,141,258.22
ACCOUNT NO. 							
ACCOUNT NO. 							
ACCOUNT NO. 							
ACCOUNT NO. 							
Subtotal ▶							\$
Total ▶							\$ 2,141,258.22

2 continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable,
on the Statistical Summary of Certain Liabilities and Related
Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

NAME	ADDRESS	CITY, STATE, and ZIP	ACCOUNT NUMBER	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT
Alia Shalbaz - Litigation Matter	Attn: Wong Fleming, P.C. 150 JFK Parkway, 45th Floor	Short Hills, NJ 07078	N/A		X	X	Unknown
India Income Tax Department - Litigation Matter	Attn: India Income Tax Tribunal 61/35 Copernicus Marg.	New Delhi 110 001, India	N/A			X	396,000.00
Initial Public Offering Securities Litigation	Attn: Milberg Weiss Bershad & Schulman One Pennsylvania Plaza	New York, NY 10119	N/A		X	X	Unknown
International Business Machines Corporation - Litigation Matter	Attn: Cravath, Swaine, & Moore, LLP 825 Eighth Avenue	New York, NY 10019	N/A		X	X	Unknown
Novell Inc. - Litigation Matter	Attn: Morrison & Foster 425 Market Street	San Francisco, CA 94105-2482	N/A		X	X	Unknown
Red Hat, Inc. - Litigation Matter	Attn: Young, Conaway, Stargatt & Taylor 100 West 1th Floor, P.O. Box 391	Wilmington, DE 19899-0391	N/A		X	X	Unknown
SCO Operations, Inc. - Intercompany payable	c/o The SCO Group, Inc. 355 South 520 West, Suite 100	London, UT 84042-1911	N/A				1,745,258.22
Sunray Computers Pvt. Ltd - Litigation Matter	Attn: Sri A.C. Yaduraya Gowda 59 1st Cross M.R. Garden K.E.B. Layout	Sanjay Nagar, Bangalore-94	N/A		X	X	Unknown
SUSE Linux GmbH - Litigation Matter	Attn: Morrison & Foster 425 Market Street	San Francisco, CA 94105-2482	N/A		X	X	Unknown
Wayne R. Gray - Litigation Matter	P.O. 82963	Tampa, FL 33606-3335	N/A		X	X	Unknown
							<u>\$ 2,141,258.22</u>

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

General Notes Regarding Schedule F

1. Schedule F does not include certain deferred charges or deferred liabilities. Such amounts are, however, reflected on the Debtor's books and records as required in accordance with generally accepted accounting principles.
2. The claims listed in Schedule F arose or were incurred on various dates. A determination of each date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive.