

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
The SCO GROUP, INC., et al.,<sup>1</sup> ) Case No. 07-11337 (KG)  
) (Jointly Administered)  
)  
Debtors. )

Objection Deadline: October 29, 2007 at 4:00 p.m. (prevailing Eastern time)  
Hearing: November 6, 2007 at 11:00 a.m. (prevailing Eastern time)

**NOTICE OF DEBTORS' APPLICATION, PURSUANT TO  
11 U.S.C. §§ 327(E), 328 AND 330, FOR APPROVAL OF EMPLOYMENT  
OF BOIES, SCHILLER & FLEXNER LLP AS SPECIAL LITIGATION  
COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO PETITION DATE**

TO: (i) Office of the United States Trustee for the District of Delaware; (ii) the Debtors' twenty largest unsecured creditors (on a consolidated basis); and (iii) those persons who have requested notice pursuant to Bankruptcy Rule 2002.

The captioned debtors and debtors in possession (collectively, the "Debtors") filed the attached *Debtors' Application, Pursuant to 11 U.S.C. §§327(e), 328 and 330, for Approval of Employment of Boies, Schiller & Flexner LLP, as Special Litigation Counsel to the Debtors Nunc Pro Tunc to Petition Date* (the "Application") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court").

---

<sup>1</sup> The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.  
77477-001\DOCS\_DE:131727.2

OBJECTIONS AND RESPONSES TO THE APPLICATION, IF ANY, MUST BE IN WRITING AND FILED WITH THE BANKRUPTCY COURT NO LATER THAN **4:00 P.M. PREVAILING EASTERN TIME ON OCTOBER 29, 2007.**

Objections or other responses to the Application, if any, must also be served so that they are received not later than October 29, 2007, 4:00 p.m., prevailing Eastern time, by (i) counsel to the Debtors: (a) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17<sup>th</sup> Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esquire; and (b) Berger Singerman, P.A., 350 East Las Olas Blvd., Ste. 1000, Fort Lauderdale, FL 33301, Attn: Arthur J. Spector, Esquire; and (ii) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Suite 2207, Lock Box 35, Wilmington, Delaware 19801, Attn: Joseph McMahon, Esquire.

IF OBJECTIONS OR RESPONSES ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, A HEARING ON THE APPLICATION WILL BE HELD BEFORE THE HONORABLE KEVIN GROSS, UNITED STATES BANKRUPTCY COURT, 824 MARKET STREET, SIXTH FLOOR, COURTROOM 3, WILMINGTON, DELAWARE 19801 ON **NOVEMBER 6, 2007 AT 11:00 A.M. PREVAILING EASTERN TIME.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 12 2007

PACHULSKI STANG ZIEHL & JONES LLP

  
\_\_\_\_\_  
Laura Davis Jones (Bar No. 2436)  
James E. O'Neill (Bar No. 4042)  
Rachel Lowy Werkheiser (Bar No. 3753)  
919 North Market Street, 17th Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705 (Courier No. 19801)  
Telephone: (302) 652-4100  
Facsimile: (302) 652-4400  
Email: ljones@pszjlaw.com  
joneill@pszjlaw.com  
rwerkheiser@pszjlaw.com

and

BERGER SINGERMAN, P.A.  
Paul Steven Singerman  
Arthur J. Spector  
Grace E. Robson  
200 South Biscayne Blvd., Suite 1000  
Miami, FL 33131  
Telephone: (305) 755-9500  
Facsimile: (305) 714-4340  
and  
350 E. Las Olas Boulevard, Suite 1000  
Fort Lauderdale, FL 33301  
Telephone: (954) 525-9900  
Facsimile: (954) 523-2872  
Email: singerman@bergersingerman.com  
aspector@bergersingerman.com  
grobson@bergersingerman.com

Co-Counsel for the Debtors and Debtors-in-Possession