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*NOT ADMITTED TO THE NEW YORK BAR

September 24, 2009

MEMO ENDORSED

SEP 25 2009

MEMO ENDORSED

MEMO ENDORSED

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USDS SDNY
DOCUMENT
ELECTRONICALLY FILED
DOC #:
DATE FILED: 9/29/09

The Honorable Naomi Reice Buchwald
United States District Court
Southern District of New York
500 Pearl Street
New York, New York 10007

Pelican Equity, LLC v. Robert V. Brazell, et al., 09 Civ. 5927 (NRB)

Dear Judge Buchwald:

We represent defendant Bryan Cave LLP ("Bryan Cave") in the above-entitled action. During the September 10, 2009 pre-motion teleconference before Your Honor regarding Bryan Cave's proposed motion to dismiss, Your Honor directed that, after plaintiff filed its amended complaint, we confer to agree to a briefing schedule for the proposed motion that would not encompass more than 60 days. Plaintiff's amended complaint was filed September 18, 2009. We have since conferred with plaintiff and agreed to the following briefing schedule:

- Motion to dismiss to be filed October 13, 2009.
- Plaintiff's response to the motion to dismiss to be filed November 9, 2009.
- Bryan Cave's reply to plaintiff's response to be filed November 18, 2009.

So ordered.
Naomi Reice Buchwald
9/29/09

Plaintiff and Bryan Cave jointly request that the above briefing schedule be so-ordered by the Court.

Respectfully submitted,

A handwritten signature in black ink, appearing to read 'S. Bonderoff', written over a horizontal line.

Samuel E. Bonderoff

By Hand

cc: Steven Altman, Esq.
Counsel for Plaintiff (By Hand and E-mail)
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